

Public Mergers & Acquisitions (US & Non-US Targets)

Deal Point Data rankings include mergers & acquisitions with a US or non-US public target and at least one SEC filer participant.

Top Target and Acquirer M&A Financial Advisers

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Search Criteria

Target industry: Basic Materials

Include only highest bid in pending competing deals. Exclude withdrawn deals.

| Rank 2015 | Rank 2014 | Advice or Opinion Financial Adviser | Equity Value \$m 2015 | Equity Value \$m 2014 | Equity Value % Change 2014 to 2015 | Deal Count 2015 | Deal Count 2014 |
|-----------|-----------|-------------------------------------|-----------------------|-----------------------|------------------------------------|-----------------|-----------------|
| 1 | - | Credit Suisse | 34,437 | - | - | 3 | 0 |
| 2 | - | Rothschild Inc. | 2,080 | - | - | 1 | 0 |
| 2 | - | UBS | 2,080 | - | - | 1 | 0 |
| 4 | 8 | Scotia Bank | 1,727 | 149 | 1059 | 2 | 1 |
| 5 | - | GMP Securities L.P. | 1,058 | - | - | 1 | 0 |
| 5 | - | Bank of America Merrill Lynch | 1,058 | - | - | 1 | 0 |
| 5 | - | BMO Capital Markets Corp. | 1,058 | - | - | 1 | 0 |
| 5 | 8 | Raymond James | 1,058 | 149 | 610 | 1 | 1 |
| 9 | - | Lazard | 1,032 | - | - | 1 | 0 |
| 9 | - | BNP Paribas | 1,032 | - | - | 1 | 0 |
| 9 | 3 | Deutsche Bank AG | 1,032 | 2,059 | -50 | 1 | 1 |
| 12 | - | Maxit Capital LP | 669 | - | - | 1 | 0 |
| 13 | 2 | Morgan Stanley | 533 | 3,473 | -85 | 1 | 2 |
| 14 | - | Haywood Securities Inc. | 151 | - | - | 1 | 0 |
| 14 | - | Cantor Fitzgerald Canada Corp. | 151 | - | - | 1 | 0 |
| 14 | - | Roth Capital Partners, LLC | 151 | - | - | 1 | 0 |
| 14 | - | Euro Pacific Canada Inc. | 151 | - | - | 1 | 0 |
| 18 | - | National Bank Financial | 118 | - | - | 1 | 0 |
| 18 | - | Cormark Securities Inc. | 118 | - | - | 1 | 0 |
| 20 | - | Cantor Fitzgerald & Co. | 109 | - | - | 1 | 0 |
| 21 | - | RPA Advisors | 44 | - | - | 1 | 0 |
| 21 | - | Gordian Group, LLC | 44 | - | - | 1 | 0 |

Credit Suisse

Alent plc/Platform Specialty Products Corporation \$2,080m

OM Group, Inc./Apollo Global Management, LLC \$1,032m

Precision Castparts Corp./Berkshire Hathaway Inc. \$31,325m

Rothschild Inc.

Alent plc/Platform Specialty Products Corporation \$2,080m

UBS

Alent plc/Platform Specialty Products Corporation \$2,080m

Syngenta AG/Monsanto Company \$46,752m

Scotia Bank

AuRico Gold Inc./Alamos Gold Inc. \$669m

Rio Alto Mining Limited/Tahoe Resources Inc \$1,058m

GMP Securities L.P.

Rio Alto Mining Limited/Tahoe Resources Inc \$1,058m

Bank of America Merrill Lynch

Rio Alto Mining Limited/Tahoe Resources Inc \$1,058m

BMO Capital Markets Corp.

Rio Alto Mining Limited/Tahoe Resources Inc \$1,058m

Raymond James

Rio Alto Mining Limited/Tahoe Resources Inc \$1,058m

Lazard

OM Group, Inc./Apollo Global Management, LLC \$1,032m

BNP Paribas

OM Group, Inc./Apollo Global Management, LLC \$1,032m

Deutsche Bank AG

OM Group, Inc./Apollo Global Management, LLC \$1,032m

Maxit Capital LP

AuRico Gold Inc./Alamos Gold Inc. \$669m

Morgan Stanley

Rentech Nitrogen Partners, L.P./CVR Partners, LP \$533m

Syngenta AG/Monsanto Company \$46,752m

Haywood Securities Inc.

Uranerz Energy Corporation/Energy Fuels Inc. \$151m

Cantor Fitzgerald Canada Corp.

Uranerz Energy Corporation/Energy Fuels Inc. \$151m

Roth Capital Partners, LLC

Uranerz Energy Corporation/Energy Fuels Inc. \$151m

Euro Pacific Canada Inc.

Uranerz Energy Corporation/Energy Fuels Inc. \$151m

National Bank Financial

SilverCrest Mines Inc./First Majestic Silver Corp. \$118m

Cormark Securities Inc.

SilverCrest Mines Inc./First Majestic Silver Corp. \$118m

Cantor Fitzgerald & Co.

Allana Potash Corp./Israel Chemicals Ltd. \$109m

RPA Advisors

Metalico, Inc./Total Merchant Limited \$44m

Gordian Group, LLC

Metalico, Inc./Total Merchant Limited \$44m