

Public Mergers & Acquisitions (US & Non-US Targets)

Deal Point Data rankings include mergers & acquisitions with a US or non-US public target and at least one SEC filer participant.

Top Target and Acquirer M&A Financial Advisers

Created: 10/Aug/2016

www.dealpointdata.com/ranking

Search Criteria

Target industry: Consumer Goods

Include only highest bid in pending competing deals. Exclude withdrawn deals.

| Rank 2015 | Rank 2014 | Advice or Opinion Financial Adviser | Equity Value \$m 2015 | Equity Value \$m 2014 | Equity Value % Change 2014 to 2015 | Deal Count 2015 | Deal Count 2014 |
|-----------|-----------|-------------------------------------|-----------------------|-----------------------|------------------------------------|-----------------|-----------------|
| 1 | 4 | Lazard | 166,528 | 24,972 | 567 | 4 | 1 |
| 2 | 6 | Goldman, Sachs & Co. | 143,227 | 20,566 | 596 | 6 | 4 |
| 3 | 2 | JPMorgan | 131,092 | 36,998 | 254 | 4 | 5 |
| 4 | 3 | Morgan Stanley | 125,939 | 26,694 | 372 | 7 | 4 |
| 5- | | Robey Warshaw LLP | 111,586 | - | - | 1 | 0 |
| 6 | 1 | Centerview Partners LLC | 75,693 | 46,315 | 63 | 4 | 3 |
| 7 | 10 | Bank of America Merrill Lynch | 34,255 | 4,355 | 687 | 6 | 2 |
| 8 | 4 | Barclays | 31,231 | 24,972 | 25 | 4 | 1 |
| 9 | 7 | Credit Suisse | 21,814 | 18,805 | 16 | 3 | 3 |
| 10- | | Zaoui & Co. LLP | 15,949 | - | - | 1 | 0 |
| 11- | | UBS | 14,179 | - | - | 2 | 0 |
| 12 | 8 | Deutsche Bank AG | 8,153 | 15,260 | -47 | 3 | 3 |
| 13- | | Greenhill and Co | 7,249 | - | - | 2 | 0 |
| 14- | | Rothschild Inc. | 6,839 | - | - | 1 | 0 |
| 15- | | Jefferies LLC | 691 | - | - | 2 | 0 |
| 16- | | Perella Weinberg Partners | 679 | - | - | 1 | 0 |
| 16- | | William Blair & Company, L.L.C. | 679 | - | - | 1 | 0 |
| 18- | | KeyBanc Capital Markets Inc. | 462 | - | - | 1 | 0 |
| 19- | | Moelis & Company LLC | 353 | - | - | 1 | 0 |
| 19- | | Consensus Securities | 353 | - | - | 1 | 0 |
| 21- | | Lenner & Partners | 348 | - | - | 1 | 0 |
| 22- | | Stephens Inc. | 293 | - | - | 1 | 0 |
| 22 | 14 | Methuselah Advisors | 293 | 529 | -45 | 1 | 1 |
| 24- | | PJT Partners | 264 | - | - | 1 | 0 |
| 25- | | Houlihan Lokey | 229 | - | - | 1 | 0 |
| 26- | | Needham & Company, LLC | 47 | - | - | 1 | 0 |
| 27- | | The BVA Group LLC | 7 | - | - | 1 | 0 |

Lazard

Kraft Foods Group, Inc./3G Capital \$52,601m

SABMiller plc/Anheuser-Busch InBev S.A. \$111,586m
The Ryland Group, Inc./Standard Pacific Corp. \$1,993m
Transmode AB/Infinera Corporation \$348m

Goldman, Sachs & Co.

Blount International, Inc./Investment Group \$410m
HellermannTyton Group PLC/Delphi Automotive PLC \$1,564m
Jarden Corporation/Newell Rubbermaid Inc. \$13,228m
Rexam PLC/Ball Corporation \$6,839m
SABMiller plc/Anheuser-Busch InBev S.A. \$111,586m
The Procter & Gamble Company Beauty Brand Business/Coty Inc. \$9,600m

JPMorgan

Alcatel-Lucent/Nokia Corporation \$15,949m
HellermannTyton Group PLC/Delphi Automotive PLC \$1,564m
SABMiller plc/Anheuser-Busch InBev S.A. \$111,586m
The Ryland Group, Inc./Standard Pacific Corp. \$1,993m

Morgan Stanley

AGA Rangemaster Group plc/The Middleby Corporation \$200m
Cyan, Inc./Ciena Corporation \$229m
Diamond Foods, Inc./Snyder's-Lance, Inc. \$1,274m
Polypore International, Inc./Asahi Kasei Corporation \$2,702m
SABMiller plc/Anheuser-Busch InBev S.A. \$111,586m
The Procter & Gamble Company Beauty Brand Business/Coty Inc. \$9,600m
Transmode AB/Infinera Corporation \$348m

Robey Warshaw LLP

SABMiller plc/Anheuser-Busch InBev S.A. \$111,586m

Centerview Partners LLC

Courier Corporation/R.R. Donnelley & Sons Company \$264m
Jarden Corporation/Newell Rubbermaid Inc. \$13,228m
Kraft Foods Group, Inc./3G Capital \$52,601m
The Procter & Gamble Company Beauty Brand Business/Coty Inc. \$9,600m

Bank of America Merrill Lynch

Keurig Green Mountain, Inc./Investment Group \$13,701m
Polypore International, Inc./Asahi Kasei Corporation \$2,702m
Remy International, Inc./BorgWarner Inc. \$951m
Rexam PLC/Ball Corporation \$6,839m
The Procter & Gamble Company Beauty Brand Business/Coty Inc. \$9,600m
Zep Inc./New Mountain Capital, LLC \$462m

Barclays

HellermannTyton Group PLC/Delphi Automotive PLC \$1,564m
Jarden Corporation/Newell Rubbermaid Inc. \$13,228m
Rexam PLC/Ball Corporation \$6,839m
The Procter & Gamble Company Beauty Brand Business/Coty Inc. \$9,600m

Credit Suisse

Diamond Foods, Inc./Snyder's-Lance, Inc. \$1,274m
Keurig Green Mountain, Inc./Investment Group \$13,701m
Rexam PLC/Ball Corporation \$6,839m

Zaoui & Co. LLP

Alcatel-Lucent/Nokia Corporation \$15,949m

UBS

Jarden Corporation/Newell Rubbermaid Inc. \$13,228m
Remy International, Inc./BorgWarner Inc. \$951m

Deutsche Bank AG

Diamond Foods, Inc./Snyder's-Lance, Inc. \$1,274m
Meru Networks, Inc./Fortinet, Inc. \$40m
Rexam PLC/Ball Corporation \$6,839m

Greenhill and Co

Blount International, Inc./Investment Group \$410m
Rexam PLC/Ball Corporation \$6,839m

Rothschild Inc.

Rexam PLC/Ball Corporation \$6,839m

Jefferies LLC

Cyan, Inc./Ciena Corporation \$229m
Zep Inc./New Mountain Capital, LLC \$462m

Perella Weinberg Partners

Boulder Brands, Inc./Pinnacle Foods Inc. \$679m

William Blair & Company, L.L.C.

Boulder Brands, Inc./Pinnacle Foods Inc. \$679m

KeyBanc Capital Markets Inc.

Zep Inc./New Mountain Capital, LLC \$462m

Moelis & Company LLC

Martha Stewart Living Omnimedia, Inc./Sequential Brands Group, Inc. \$353m

Consensus Securities

Martha Stewart Living Omnimedia, Inc./Sequential Brands Group, Inc. \$353m

Lenner & Partners

Transmode AB/Infinera Corporation \$348m

Stephens Inc.

Journal Media Group, Inc./Gannett Co., Inc. \$293m

Methuselah Advisors

Journal Media Group, Inc./Gannett Co., Inc. \$293m

PJT Partners

Courier Corporation/Quad/Graphics, Inc. \$232m

Courier Corporation/R.R. Donnelley & Sons Company \$264m

Houlihan Lokey

Cyan, Inc./Ciena Corporation \$229m

Needham & Company, LLC

Ikanos Communications, Inc./QUALCOMM Incorporated \$47m

The BVA Group LLC

iSATORI, INC./FitLife Brands, Inc. \$7m