

Public Mergers & Acquisitions (US & Non-US Targets)

Deal Point Data rankings include mergers & acquisitions with a US or non-US public target and at least one SEC filer participant.

Top Target and Acquirer M&A Financial Advisers

Created: 10/Aug/2016

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Search Criteria

Target industry: Consumer Goods

Include only highest bid in pending competing deals. Exclude withdrawn deals.

Rank 2016	Rank 2015	Advice or Opinion Financial Adviser	Equity Value \$m 2016	Equity Value \$m 2015	Equity Value % Change 2015 to 2016	Deal Count 2016	Deal Count 2015
1	7	Bank of America Merrill Lynch	63,543	34,255	85	2	6
2	4	Morgan Stanley	56,409	125,939	-55	2	7
3	9	Credit Suisse	55,649	21,814	155	2	3
4-		Ducera Partners	54,606	-	-	1	0
4	14	Rothschild Inc.	54,606	6,839	698	1	1
6	2	Goldman, Sachs & Co.	21,167	143,227	-85	4	6
7	1	Lazard	10,427	166,528	-94	2	4
8-		Citigroup Inc.	10,339	-	-	2	0
9	3	JPMorgan	8,937	131,092	-93	1	4
10-		Nomura	1,402	-	-	1	0
10	8	Barclays	1,402	31,231	-96	1	4
10-		RBC Capital Markets	1,402	-	-	1	0
13	12	Deutsche Bank AG	1,043	8,153	-87	1	3
13	15	Jefferies LLC	1,043	691	51	1	2
15	22	Methuselah Advisors	475	293	62	1	1
16	19	Moelis & Company LLC	437	353	24	2	1
17	6	Centerview Partners LLC	419	75,693	-99	1	4
18-		Wunderlich Securities, Inc.	175	-	-	1	0
18-		Peter J. Solomon Company	175	-	-	1	0
20-		North Point Advisors LLC	136	-	-	1	0
20-		Sandler O'Neill & Partners, L.P.	136	-	-	1	0
22	25	Houlihan Lokey	125	229	-45	1	1
23-		Evercore Partners	118	-	-	1	0
24-		Piper Jaffray & Co.	18	-	-	1	0

Bank of America Merrill Lynch

Monsanto Company/Bayer AG \$54,606m

Polycom, Inc./Mitel Networks Corporation \$1,800m

The Valspar Corporation/The Sherwin-Williams Company \$8,937m

Morgan Stanley

LeapFrog Enterprises, Inc./Investment Group \$78m
LeapFrog Enterprises, Inc./VTech Holdings Limited \$71m
Monsanto Company/Bayer AG \$54,606m
Polycom, Inc./Mitel Networks Corporation \$1,800m
Polycom, Inc./Siris Capital Group, LLC \$1,674m
Tumi Holdings, Inc./Samsonite International S.A. \$1,803m

Credit Suisse

Monsanto Company/Bayer AG \$54,606m
Premier Foods plc/McCormick & Company, Incorporated \$768m
The Andersons, Inc./HC2 Holdings, Inc. \$1,043m

Ducera Partners

Monsanto Company/Bayer AG \$54,606m

Rothschild Inc.

Monsanto Company/Bayer AG \$54,606m
Premier Foods plc/McCormick & Company, Incorporated \$768m

Goldman, Sachs & Co.

Premier Foods plc/McCormick & Company, Incorporated \$768m
The Valspar Corporation/The Sherwin-Williams Company \$8,937m
The WhiteWave Foods Company/Danone S.A. \$9,952m
Tribune Publishing Company/Gannett Co., Inc. \$475m
Tumi Holdings, Inc./Samsonite International S.A. \$1,803m

Lazard

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Tribune Publishing Company/Gannett Co., Inc. \$475m

Citigroup Inc.

Nortek, Inc./Melrose Industries PLC \$1,402m
The Valspar Corporation/The Sherwin-Williams Company \$8,937m

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RBC Capital Markets

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Deutsche Bank AG

The Andersons, Inc./HC2 Holdings, Inc. \$1,043m

Jefferies LLC

Premier Foods plc/McCormick & Company, Incorporated \$768m

The Andersons, Inc./HC2 Holdings, Inc. \$1,043m

Methuselah Advisors

Tribune Publishing Company/Gannett Co., Inc. \$475m

Moelis & Company LLC

Ceres, Inc./Land O'Lakes, Inc. \$18m

Elizabeth Arden, Inc./Revlon, Inc. \$419m

Polycom, Inc./Siris Capital Group, LLC \$1,674m

Centerview Partners LLC

Elizabeth Arden, Inc./Revlon, Inc. \$419m

Wunderlich Securities, Inc.

Skullcandy, Inc./Incipio, LLC \$175m

Peter J. Solomon Company

Skullcandy, Inc./Incipio, LLC \$175m

Skullcandy, Inc./Mill Road Capital Management LLC \$156m

North Point Advisors LLC

Golden Enterprises, Inc./Utz Quality Foods, Inc. \$136m

Sandler O'Neill & Partners, L.P.

Golden Enterprises, Inc./Utz Quality Foods, Inc. \$136m

Houlihan Lokey

Synutra International, Inc./Management Led Buyout \$125m

Evercore Partners

Blue Bird Corporation/American Securities LLC \$118m

Polycom, Inc./Siris Capital Group, LLC \$1,674m

Piper Jaffray & Co.

Ceres, Inc./Land O'Lakes, Inc. \$18m