

## Public Mergers & Acquisitions (US & Non-US Targets)

Deal Point Data rankings include mergers & acquisitions with a US or non-US public target and at least one SEC filer participant.

### Top Target and Acquirer M&A Financial Advisers

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#### Search Criteria

Target industry: Energy

Include only highest bid in pending competing deals. Exclude withdrawn deals.

Rank 2015	Rank 2014	Advice or Opinion Financial Adviser	Equity Value \$m 2015	Equity Value \$m 2014	Equity Value % Change 2014 to 2015	Deal Count 2015	Deal Count 2014
1	7	Goldman, Sachs & Co.	83,824	15,958	425	4	3
2-		Robey Warshaw LLP	69,655	-	-	1	0
2-		Bank of America Merrill Lynch	69,655	-	-	1	0
4	2	Barclays	20,849	78,952	-74	3	7
5	1	Citigroup Inc.	17,652	81,417	-78	4	10
6	4	Evercore Partners	11,649	34,984	-67	6	4
7	9	JPMorgan	10,013	11,991	-16	1	2
8	5	UBS	9,663	32,300	-70	1	3
8	3	Jefferies LLC	9,663	38,099	-75	1	4
10	8	Tudor, Pickering, Holt & Co.	3,642	14,431	-75	2	4
11	12	Petrie Partners Securities, LLC	2,015	3,705	-46	1	1
11	15	Morgan Stanley	2,015	1,979	2	1	1
13-		GMP Securities L.P.	463	-	-	1	0
13-		Macquarie Capital Markets Canada Ltd.	463	-	-	1	0
13-		BMO Capital Markets Corp.	463	-	-	1	0
16	18	Wells Fargo & Co.	451	1,616	-72	1	1
17-		Simmons & Company International	243	-	-	1	0
18	17	Greenhill and Co	161	1,808	-91	1	1

#### Goldman, Sachs & Co.

AGL Resources Inc./The Southern Company \$7,926m

BG Group plc/Royal Dutch Shell plc \$69,655m

Northern Tier Energy LP/Western Refining, Inc. \$1,491m

Piedmont Natural Gas Company, Inc./Duke Energy Corporation \$4,752m

The Williams Companies, Inc./Energy Transfer Equity, L.P. \$32,580m

#### Robey Warshaw LLP

BG Group plc/Royal Dutch Shell plc \$69,655m

**Bank of America Merrill Lynch**

BG Group plc/Royal Dutch Shell plc \$69,655m

The Williams Companies, Inc./Energy Transfer Equity, L.P. \$32,580m

**Barclays**

Piedmont Natural Gas Company, Inc./Duke Energy Corporation \$4,752m

Regency Energy Partners LP/Energy Transfer Partners, L.P. \$10,013m

Targa Resources Partners LP/Targa Resources Corp. \$6,084m

The Williams Companies, Inc./Energy Transfer Equity, L.P. \$32,580m

Williams Partners L.P./The Williams Companies, Inc. \$13,109m

**Citigroup Inc.**

AGL Resources Inc./The Southern Company \$7,926m

Crestwood Midstream Partners LP/Crestwood Equity Partners LP \$3,399m

LRR Energy, L.P./Vanguard Natural Resources, LLC \$243m

Targa Resources Partners LP/Targa Resources Corp. \$6,084m

The Williams Companies, Inc./Energy Transfer Equity, L.P. \$32,580m

**Evercore Partners**

Crestwood Midstream Partners LP/Crestwood Equity Partners LP \$3,399m

Eagle Rock Energy Partners, L.P./Vanguard Natural Resources, LLC \$451m

FX Energy, Inc./PKN Orlen SA \$63m

Niska Gas Storage Partners LLC/Brookfield Infrastructure Partners L.P. \$161m

Northern Tier Energy LP/Western Refining, Inc. \$1,491m

Targa Resources Partners LP/Targa Resources Corp. \$6,084m

Williams Partners L.P./The Williams Companies, Inc. \$13,109m

**JPMorgan**

Regency Energy Partners LP/Energy Transfer Partners, L.P. \$10,013m

The Williams Companies, Inc./Energy Transfer Equity, L.P. \$32,580m

**UBS**

MarkWest Energy Partners, L.P./MPLX LP \$9,663m

The Williams Companies, Inc./Energy Transfer Equity, L.P. \$32,580m

**Jefferies LLC**

MarkWest Energy Partners, L.P./MPLX LP \$9,663m

**Tudor, Pickering, Holt & Co.**

Crestwood Midstream Partners LP/Crestwood Equity Partners LP \$3,399m

LRR Energy, L.P./Vanguard Natural Resources, LLC \$243m

**Petrie Partners Securities, LLC**

Rosetta Resources Inc./Noble Energy, Inc. \$2,015m

**Morgan Stanley**

Rosetta Resources Inc./Noble Energy, Inc. \$2,015m

The Williams Companies, Inc./Energy Transfer Equity, L.P. \$32,580m

**GMP Securities L.P.**

Legacy Oil + Gas Inc./Crescent Point Energy Corp. \$463m

**Macquarie Capital Markets Canada Ltd.**

Legacy Oil + Gas Inc./Crescent Point Energy Corp. \$463m

**BMO Capital Markets Corp.**

Legacy Oil + Gas Inc./Crescent Point Energy Corp. \$463m

**Wells Fargo & Co.**

Eagle Rock Energy Partners, L.P./Vanguard Natural Resources, LLC \$451m

**Simmons & Company International**

LRR Energy, L.P./Vanguard Natural Resources, LLC \$243m

**Greenhill and Co**

Niska Gas Storage Partners LLC/Brookfield Infrastructure Partners L.P. \$161m