

Public Mergers & Acquisitions (US & Non-US Targets)

Deal Point Data rankings include mergers & acquisitions with a US or non-US public target and at least one SEC filer participant.

Top Target and Acquirer M&A Financial Advisers

Created: 10/Aug/2016

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Search Criteria

Target industry: Financial Services

Include only highest bid in pending competing deals. Exclude withdrawn deals.

Rank 2015	Rank 2014	Advice or Opinion Financial Adviser	Equity Value \$m 2015	Equity Value \$m 2014	Equity Value % Change 2014 to 2015	Deal Count 2015	Deal Count 2014
1	1	Morgan Stanley	117,533	11,503	922	15	4
2	2	Goldman, Sachs & Co.	73,848	9,981	640	11	4
3	25	Credit Suisse	59,385	366	16125	5	1
4	6	Citigroup Inc.	54,270	3,963	1269	8	2
5	3	UBS	47,542	7,375	545	2	3
6-		Lazard	41,347	-	-	2	0
7	14	JPMorgan	29,671	2,062	1339	8	2
8	38	Guggenheim Partners	28,519	144	19705	1	1
9	5	Bank of America Merrill Lynch	25,392	4,757	434	6	3
10-		Evercore Partners	17,788	-	-	4	0
11	11	Sandler O'Neill & Partners, L.P.	14,607	3,185	359	23	19
12	15	PJT Partners	12,761	2,052	522	1	1
13	7	Wells Fargo & Co.	8,216	3,522	133	3	3
14-		Credit Agricole	7,465	-	-	1	0
15-		BDT & Company	6,881	-	-	1	0
16	22	Raymond James	6,326	889	612	7	5
17-		Allen & Company LLC	6,061	-	-	1	0
18	12	Deutsche Bank AG	6,011	2,856	110	3	2
19	21	RBC Capital Markets	5,912	967	511	4	4
20	20	Barclays	5,530	1,239	346	3	1
21	8	KeyBanc Capital Markets Inc.	4,848	3,374	44	2	1
22	24	Houlihan Lokey	4,357	492	786	1	2
23-		Duff & Phelps, LLC	3,926	-	-	1	0
24	4	Stifel, Nicolaus & Company, Incorporated	2,621	6,378	-59	14	20
25	19	Jefferies LLC	2,544	1,759	45	2	4
26-		M3 Capital Partners (HK) Limited	2,375	-	-	1	0
27-		BMO Capital Markets Corp.	1,066	-	-	1	0
27-		Silver Portal Capital	1,066	-	-	1	0

29	8	Robert A. Stanger & Co., Inc.	803	3,374	-76	1	1
30	-	Griffin Financial Group, LLC	699	-	-	2	0
31	-	Moelis & Company LLC	455	-	-	1	0
32	-	FIG Partners, LLC	417	-	-	4	0
33	-	Macquarie Group	375	-	-	2	0
33	-	Piper Jaffray & Co.	375	-	-	2	0
35	43	Banks Street Partners, LLC	318	99	221	3	1
36	-	Hovde Group, LLC	287	-	-	2	0
37	35	Boenning & Scattergood, Inc.	197	178	11	2	1
38	31	MG Advisors, Inc.	191	300	-36	1	1
39	40	SunTrust Robinson Humphrey	176	119	48	1	1
40	-	Panoramic Capital Advisors Inc.	95	-	-	1	0
41	33	FinPro Capital Advisors, Inc.	77	232	-67	1	1
42	-	Cummings & Company, LLC	73	-	-	1	0
42	-	Patrick Capital Markets, LLC	73	-	-	1	0
44	-	River Branch Capital LLC	69	-	-	1	0

Morgan Stanley

BioMed Realty Trust, Inc./The Blackstone Group L.P. \$4,835m
Catlin Group Limited/XL Group Public Limited Company \$3,912m
Cigna Corporation/Anthem, Inc. \$47,192m
Excel Trust, Inc./The Blackstone Group L.P. \$1,006m
First Niagara Financial Group, Inc./KeyCorp \$4,045m
Gramercy Property Trust Inc./Chambers Street Properties \$1,453m
MCG Capital Corporation/HC2 Holdings, Inc. \$196m
MCG Capital Corporation/PennantPark Floating Rate Capital Ltd. \$176m
Montpelier Re Holdings Ltd./Endurance Specialty Holdings Ltd. \$1,755m
Palmetto Bancshares, Inc./United Community Banks, Inc. \$237m
PartnerRe Ltd./Exor SpA \$6,881m
Plum Creek Timber Company, Inc./Weyerhaeuser Company \$8,444m
StanCorp Financial Group, Inc./Meiji Yasuda Life Insurance Company \$4,854m
Symetra Financial Corporation/Sumitomo Life Insurance Company \$3,774m
The Chubb Corporation/ACE Limited \$28,519m
TICC Capital Corp./TPG Specialty Lending, Inc. \$450m

Goldman, Sachs & Co.

Astoria Financial Corporation/New York Community Bancorp, Inc. \$1,982m
Catlin Group Limited/XL Group Public Limited Company \$3,912m
HCC Insurance Holdings, Inc./Tokio Marine Holdings, Inc. \$7,465m
Home Properties, Inc./Lone Star Funds \$4,357m
Humana Inc./Aetna Inc. \$34,466m
PartnerRe Ltd./AXIS Capital Holdings Limited \$6,762m

Plum Creek Timber Company, Inc./Weyerhaeuser Company \$8,444m
StanCorp Financial Group, Inc./Meiji Yasuda Life Insurance Company \$4,854m
Strategic Hotels & Resorts, Inc./The Blackstone Group L.P. \$3,926m
Symetra Financial Corporation/Sumitomo Life Insurance Company \$3,774m
The Macerich Company/Simon Property Group, Inc. \$14,559m
The Phoenix Companies, Inc./Nassau Reinsurance Group Holdings L.P. \$218m
TICC Capital Corp./TPG Specialty Lending, Inc. \$450m

Credit Suisse

Astoria Financial Corporation/New York Community Bancorp, Inc. \$1,982m
Cigna Corporation/Anthem, Inc. \$47,192m
Fidelity & Guaranty Life/Anbang Insurance Group Co., Ltd. \$1,575m
Home Loan Servicing Solutions, Ltd./New Residential Investment Corp. \$1,296m
Montpelier Re Holdings Ltd./Endurance Specialty Holdings Ltd. \$1,755m
PartnerRe Ltd./AXIS Capital Holdings Limited \$6,762m
PartnerRe Ltd./Exor SpA \$6,881m

Citigroup Inc.

Associated Estates Realty Corporation/Brookfield Asset Management Inc. \$1,659m
BioMed Realty Trust, Inc./The Blackstone Group L.P. \$4,835m
Home Loan Servicing Solutions, Ltd./New Residential Investment Corp. \$1,296m
Home Loan Servicing Solutions, Ltd./New Residential Investment Corp. \$1,489m
Humana Inc./Aetna Inc. \$34,466m
Landmark Apartment Trust, Inc./Investment Group \$211m
PartnerRe Ltd./Exor SpA \$6,881m
SmartStop Self Storage, Inc./Extra Space Storage Inc. \$803m
Strategic Hotels & Resorts, Inc./The Blackstone Group L.P. \$3,926m

UBS

Cigna Corporation/Anthem, Inc. \$47,192m
CommunityOne Bancorp/Capital Bank Financial Corp. \$350m

Lazard

Humana Inc./Aetna Inc. \$34,466m
PartnerRe Ltd./Exor SpA \$6,881m

JPMorgan

BBCN Bancorp, Inc./Hanmi Financial Corporation \$1,589m
BioMed Realty Trust, Inc./The Blackstone Group L.P. \$4,835m
Catlin Group Limited/XL Group Public Limited Company \$3,912m
City National Corporation/Royal Bank of Canada \$5,170m
First Niagara Financial Group, Inc./KeyCorp \$4,045m
Gramercy Property Trust Inc./Chambers Street Properties \$1,453m

Health Net, Inc./Centene Corporation \$6,061m
Strategic Hotels & Resorts, Inc./The Blackstone Group L.P. \$3,926m
The Macerich Company/Simon Property Group, Inc. \$14,559m
Trade Street Residential, Inc./Independence Realty Trust, Inc. \$269m

Guggenheim Partners

The Chubb Corporation/ACE Limited \$28,519m

Bank of America Merrill Lynch

BioMed Realty Trust, Inc./The Blackstone Group L.P. \$4,835m
City National Corporation/Royal Bank of Canada \$5,170m
Home Loan Servicing Solutions, Ltd./New Residential Investment Corp. \$1,296m
Home Properties, Inc./Lone Star Funds \$4,357m
Industrial Income Trust Inc./Global Logistic Properties Limited \$2,375m
Landmark Apartment Trust, Inc./Investment Group \$211m
Plum Creek Timber Company, Inc./Weyerhaeuser Company \$8,444m
The Macerich Company/Simon Property Group, Inc. \$14,559m

Evercore Partners

Catlin Group Limited/XL Group Public Limited Company \$3,912m
CommunityOne Bancorp/Capital Bank Financial Corp. \$350m
HCC Insurance Holdings, Inc./Tokio Marine Holdings, Inc. \$7,465m
Health Net, Inc./Centene Corporation \$6,061m

Sandler O'Neill & Partners, L.P.

Astoria Financial Corporation/New York Community Bancorp, Inc. \$1,982m
Baylake Corp./Nicolet Bankshares, Inc. \$144m
Bridge Capital Holdings/Western Alliance Bancorporation \$415m
C1 Financial, Inc./Bank of the Ozarks, Inc. \$403m
City National Corporation/Royal Bank of Canada \$5,170m
CommunityOne Bancorp/Capital Bank Financial Corp. \$350m
County Commerce Bank/CVB Financial Corp. \$41m
First Security Group, Inc./Atlantic Capital Bancshares, Inc. \$157m
Focus Business Bank/Heritage Commerce Corp \$49m
High Point Bank Corporation/BNC Bancorp \$141m
Louisiana Bancorp, Inc./Home Bancorp, Inc. \$70m
Metro Bancorp, Inc./F.N.B. Corporation \$463m
Monarch Financial Holdings, Inc./TowneBank \$219m
National Penn Bancshares, Inc./BB&T Corporation \$1,816m
Naugatuck Valley Financial Corporation/Liberty Bank \$77m
NewBridge Bancorp/Yadkin Financial Corporation \$445m
Palmetto Bancshares, Inc./United Community Banks, Inc. \$237m
Premier Valley Bank/Heartland Financial USA, Inc. \$95m

Pulaski Financial Corp./First Busey Corporation \$209m
Southcoast Financial Corporation/BNC Bancorp \$95m
Square 1 Financial, Inc./PacWest Bancorp \$789m
The Phoenix Companies, Inc./Nassau Reinsurance Group Holdings L.P. \$218m
Wilshire Bancorp, Inc./BBCN Bancorp, Inc. \$1,022m

PJT Partners

Catamaran Corporation/UnitedHealth Group Incorporated \$12,761m

Wells Fargo & Co.

BioMed Realty Trust, Inc./The Blackstone Group L.P. \$4,835m
Excel Trust, Inc./The Blackstone Group L.P. \$1,006m
Industrial Income Trust Inc./Global Logistic Properties Limited \$2,375m

Credit Agricole

HCC Insurance Holdings, Inc./Tokio Marine Holdings, Inc. \$7,465m

BDT & Company

PartnerRe Ltd./Exor SpA \$6,881m

Raymond James

American Residential Properties, Inc./American Homes 4 Rent \$612m
BioMed Realty Trust, Inc./The Blackstone Group L.P. \$4,835m
Campus Crest Communities, Inc./Harrison Street Real Estate Capital \$455m
Heritage Bankshares, Inc./Southern BancShares (N.C.), Inc. \$48m
Louisiana Bancorp, Inc./Home Bancorp, Inc. \$70m
Monarch Financial Holdings, Inc./TowneBank \$219m
River Valley Bancorp/German American Bancorp, Inc. \$87m

Allen & Company LLC

Health Net, Inc./Centene Corporation \$6,061m

Deutsche Bank AG

National Penn Bancshares, Inc./BB&T Corporation \$1,816m
Strategic Hotels & Resorts, Inc./The Blackstone Group L.P. \$3,926m
The Macerich Company/Simon Property Group, Inc. \$14,559m
Trade Street Residential, Inc./Independence Realty Trust, Inc. \$269m

RBC Capital Markets

City National Corporation/Royal Bank of Canada \$5,170m
HF Financial Corp./Great Western Bancorp, Inc. \$139m
Metro Bancorp, Inc./F.N.B. Corporation \$463m
Oneida Financial Corp./Community Bank System, Inc. \$140m

Barclays

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Duff & Phelps, LLC

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Stifel, Nicolaus & Company, Incorporated

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Ameriana Bancorp/First Merchants Corporation \$69m

Baylake Corp./Nicolet Bankshares, Inc. \$144m

BBCN Bancorp, Inc./Hanmi Financial Corporation \$1,589m

Cheviot Financial Corp./MainSource Financial Group, Inc. \$106m

County Commerce Bank/CVB Financial Corp. \$41m

First Capital Bancorp, Inc./Park Sterling Corporation \$82m

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MCG Capital Corporation/PennantPark Floating Rate Capital Ltd. \$176m

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Oneida Financial Corp./Community Bank System, Inc. \$140m

Peoples Bancorp/Horizon Bancorp \$73m

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Wilshire Bancorp, Inc./BBCN Bancorp, Inc. \$1,022m

Jefferies LLC

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Metro Bancorp, Inc./F.N.B. Corporation \$463m

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Southcoast Financial Corporation/BNC Bancorp \$95m

Hovde Group, LLC

CNLBancshares, Inc./Valley National Bancorp \$191m

Jacksonville Bancorp, Inc./Ameris Bancorp \$96m

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