

Public Mergers & Acquisitions (US & Non-US Targets)

Deal Point Data rankings include mergers & acquisitions with a US or non-US public target and at least one SEC filer participant.

Top Target and Acquirer M&A Financial Advisers

Created: 10/Aug/2016

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Search Criteria

Target industry: Financial Services

Include only highest bid in pending competing deals. Exclude withdrawn deals.

Rank 2016	Rank 2015	Advice or Opinion Financial Adviser	Equity Value \$m 2016	Equity Value \$m 2015	Equity Value % Change 2015 to 2016	Deal Count 2016	Deal Count 2015
1	2	Goldman, Sachs & Co.	18,812	73,848	-75	7	11
2	11	Sandler O'Neill & Partners, L.P.	12,577	14,607	-14	17	23
3	7	JPMorgan	11,017	29,671	-63	6	8
4	9	Bank of America Merrill Lynch	8,506	25,392	-67	4	6
5	13	Wells Fargo & Co.	8,220	8,216	0	4	3
6	3	Credit Suisse	5,852	59,385	-90	2	5
7	5	UBS	5,131	47,542	-89	3	2
8	10	Evercore Partners	4,701	17,788	-74	3	4
9-		CIBC World Markets Corp.	3,731	-	-	1	0
10	1	Morgan Stanley	2,827	117,533	-98	3	15
11	24	Stifel, Nicolaus & Company, Incorporated	2,649	2,621	1	9	14
12	18	Deutsche Bank AG	2,601	6,011	-57	2	3
13	6	Lazard	2,529	41,347	-94	2	2
14	20	Barclays	2,053	5,530	-63	1	3
15	19	RBC Capital Markets	1,468	5,912	-75	1	4
16	4	Citigroup Inc.	974	54,270	-98	1	8
16-		Robert W. Baird & Co. Incorporated	974	-	-	1	0
18	16	Raymond James	592	6,326	-91	4	7
19-		Stephens Inc.	531	-	-	2	0
20	22	Houlihan Lokey	513	4,357	-88	2	1
21	33	Piper Jaffray & Co.	251	375	-33	2	2
21	30	Griffin Financial Group, LLC	251	699	-64	2	2
23	27	BMO Capital Markets Corp.	243	1,066	-77	1	1
24	33	Macquarie Group	218	375	-42	2	2
25	32	FIG Partners, LLC	90	417	-78	1	4
26-		JMP Securities LLC	85	-	-	1	0
27-		D.A. Davidson & Co.	46	-	-	1	0
28-		Berkshire Capital Securities LLC	40	-	-	1	0

29	41	FinPro Capital Advisors, Inc.	38	77	-51	1	1
30	-	Donnelly Penman & Partners	31	-	-	1	0

Goldman, Sachs & Co.

American Capital, Ltd./Ares Capital Corporation \$3,799m
Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m
FirstMerit Corporation/Huntington Bancshares Incorporated \$3,338m
Hatteras Financial Corp./Annaly Capital Management, Inc. \$1,498m
NorthStar Realty Finance Corp./NorthStar Asset Management Group Inc. \$2,444m
Parkway Properties, Inc./Cousins Properties Incorporated \$1,949m
PrivateBancorp, Inc./Canadian Imperial Bank of Commerce \$3,731m

Sandler O'Neill & Partners, L.P.

1st Century Bancshares, Inc./Midland Financial Co. \$116m
Avenue Financial Holdings, Inc./Pinnacle Financial Partners, Inc. \$211m
Cape Bancorp, Inc./OceanFirst Financial Corp. \$200m
Carolina Bank Holdings, Inc./First Bancorp \$97m
Cordia Bancorp Inc./First Citizens BancShares, Inc. \$35m
First Century Bankshares, Inc./Summit Financial Group, Inc. \$43m
FirstMerit Corporation/Huntington Bancshares Incorporated \$3,338m
Hatteras Financial Corp./Annaly Capital Management, Inc. \$1,498m
Lake Sunapee Bank Group/Bar Harbor Bankshares \$144m
Ocean Shore Holding Co./OceanFirst Financial Corp. \$144m
Polonia Bancorp, Inc./Prudential Bancorp, Inc. \$38m
PrivateBancorp, Inc./Canadian Imperial Bank of Commerce \$3,731m
Southeastern Bank Financial Corporation/South State Corporation \$328m
Talmer Bancorp, Inc./Chemical Financial Corporation \$1,034m
The First Marblehead Corporation/FP Resources USA Inc. \$50m
Xenith Bankshares, Inc./Hampton Roads Bankshares, Inc. \$102m
Yadkin Financial Corporation/F.N.B. Corporation \$1,468m

JPMorgan

Anchor BanCorp Wisconsin Inc./Old National Bancorp \$442m
Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m
EverBank Financial Corp/Teachers Insurance and Annuity Association \$2,444m
Parkway Properties, Inc./Cousins Properties Incorporated \$1,949m
PrivateBancorp, Inc./Canadian Imperial Bank of Commerce \$3,731m
Suffolk Bancorp/People's United Financial, Inc. \$398m

Bank of America Merrill Lynch

American Capital, Ltd./Ares Capital Corporation \$3,799m
Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m
Parkway Properties, Inc./Cousins Properties Incorporated \$1,949m

Rouse Properties, Inc./Brookfield Asset Management Inc. \$705m

Wells Fargo & Co.

American Capital, Ltd./Ares Capital Corporation \$3,799m

Apple REIT Ten, Inc./Apple Hospitality REIT, Inc. \$974m

Hatteras Financial Corp./Annaly Capital Management, Inc. \$1,498m

Parkway Properties, Inc./Cousins Properties Incorporated \$1,949m

Credit Suisse

American Capital, Ltd./Ares Capital Corporation \$3,799m

Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m

UBS

American Realty Capital Global Trust II, Inc./Global Net Lease, Inc. \$243m

EverBank Financial Corp/Teachers Insurance and Annuity Association \$2,444m

NorthStar Realty Finance Corp./NorthStar Asset Management Group Inc. \$2,444m

Evercore Partners

Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m

NorthStar Realty Finance Corp./NorthStar Asset Management Group Inc. \$2,444m

Resource America, Inc./C-III Capital Partners LLC \$204m

CIBC World Markets Corp.

PrivateBancorp, Inc./Canadian Imperial Bank of Commerce \$3,731m

Morgan Stanley

Apollo Residential Mortgage, Inc./Apollo Commercial Real Estate Finance, Inc. \$463m

Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m

National Interstate Corporation/American Financial Group, Inc. \$311m

Stifel, Nicolaus & Company, Incorporated

Avenue Financial Holdings, Inc./Pinnacle Financial Partners, Inc. \$211m

Birmingham Bloomfield Bancshares, Inc./Bank of Ann Arbor \$31m

California Republic Bancorp/Mechanics Bank \$291m

Carolina Bank Holdings, Inc./First Bancorp \$97m

Foundation Bancorp, Inc./Pacific Continental Corporation \$46m

Southeastern Bank Financial Corporation/South State Corporation \$328m

Suffolk Bancorp/People's United Financial, Inc. \$398m

Talmer Bancorp, Inc./Chemical Financial Corporation \$1,034m

Your Community Bankshares, Inc./Wesbanco, Inc. \$213m

Deutsche Bank AG

Ashford Hospitality Prime, Inc./Weisman Group, LLC \$548m

Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m

Lazard

EverBank Financial Corp/Teachers Insurance and Annuity Association \$2,444m

JAVELIN Mortgage Investment Corp./ARMOUR Residential REIT, Inc. \$85m

Barclays

Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m

RBC Capital Markets

Yadkin Financial Corporation/F.N.B. Corporation \$1,468m

Citigroup Inc.

Apple REIT Ten, Inc./Apple Hospitality REIT, Inc. \$974m

Robert W. Baird & Co. Incorporated

Apple REIT Ten, Inc./Apple Hospitality REIT, Inc. \$974m

Raymond James

Cape Bancorp, Inc./OceanFirst Financial Corp. \$200m

First Clover Leaf Financial Corp./First Mid-Illinois Bancshares, Inc. \$90m

LaPorte Bancorp, Inc./Horizon Bancorp \$89m

Your Community Bankshares, Inc./Wesbanco, Inc. \$213m

Stephens Inc.

Anchor BanCorp Wisconsin Inc./Old National Bancorp \$442m

LaPorte Bancorp, Inc./Horizon Bancorp \$89m

Houlihan Lokey

Apollo Residential Mortgage, Inc./Apollo Commercial Real Estate Finance, Inc. \$463m

The First Marblehead Corporation/FP Resources USA Inc. \$50m

Piper Jaffray & Co.

Chicopee Bancorp, Inc./Westfield Financial, Inc. \$107m

Ocean Shore Holding Co./OceanFirst Financial Corp. \$144m

Griffin Financial Group, LLC

Chicopee Bancorp, Inc./Westfield Financial, Inc. \$107m

Lake Sunapee Bank Group/Bar Harbor Bankshares \$144m

BMO Capital Markets Corp.

American Realty Capital Global Trust II, Inc./Global Net Lease, Inc. \$243m

Macquarie Group

1st Century Bancshares, Inc./Midland Financial Co. \$116m

Xenith Bankshares, Inc./Hampton Roads Bankshares, Inc. \$102m

FIG Partners, LLC

First Clover Leaf Financial Corp./First Mid-Illinois Bancshares, Inc. \$90m

JMP Securities LLC

JAVELIN Mortgage Investment Corp./ARMOUR Residential REIT, Inc. \$85m

D.A. Davidson & Co.

Foundation Bancorp, Inc./Pacific Continental Corporation \$46m

Berkshire Capital Securities LLC

National Holdings Corporation/Fortress Biotech, Inc. \$40m

FinPro Capital Advisors, Inc.

Polonia Bancorp, Inc./Prudential Bancorp, Inc. \$38m

Donnelly Penman & Partners

Birmingham Bloomfield Bancshares, Inc./Bank of Ann Arbor \$31m