

Public Mergers & Acquisitions (US & Non-US Targets)

Deal Point Data rankings include mergers & acquisitions with a US or non-US public target and at least one SEC filer participant.

Top Target and Acquirer M&A Financial Advisers

Created: 10/Aug/2016

www.dealpointdata.com/ranking

Search Criteria

Target industry: Industrial

Include only highest bid in pending competing deals. Exclude withdrawn deals.

Rank 2015	Rank 2014	Advice or Opinion Financial Adviser	Equity Value \$m 2015	Equity Value \$m 2014	Equity Value % Change 2014 to 2015	Deal Count 2015	Deal Count 2014
1	2	Goldman, Sachs & Co.	120,142	8,926	1246	8	3
2	4	Morgan Stanley	73,049	6,729	986	5	2
3	1	Lazard	69,881	14,049	397	2	3
4-		Evercore Partners	62,203	-	-	2	0
5-		Klein and Company	61,690	-	-	1	0
6	7	Bank of America Merrill Lynch	19,008	6,206	206	3	1
7-		Credit Suisse	18,086	-	-	2	0
8	8	Barclays	13,756	2,818	388	3	3
9	10	JPMorgan	12,937	1,484	772	5	1
10-		Qatalyst Partners	10,558	-	-	1	0
11-		BNP Paribas	10,304	-	-	1	0
12-		Greenhill and Co	9,452	-	-	2	0
13-		PJT Partners	8,191	-	-	1	0
14-		Societe General	934	-	-	1	0
14-		Nomura	934	-	-	1	0
16	3	Citigroup Inc.	534	7,577	-93	2	2
17-		Duff & Phelps, LLC	341	-	-	2	0
18-		Cowen and Company, LLC	286	-	-	1	0
19-		Harris Williams & Co.	194	-	-	1	0
20	12	Robert W. Baird & Co. Incorporated	190	496	-62	1	2
20-		Mooreland Partners LLC	190	-	-	1	0
22-		Stifel, Nicolaus & Company, Incorporated	146	-	-	1	0
22-		Jefferies LLC	146	-	-	1	0
24-		Rothschild Inc.	91	-	-	1	0
25-		Janney Montgomery Scott LLC	43	-	-	1	0

Goldman, Sachs & Co.

Airgas, Inc./Air Liquide SA \$10,304m

Cameron International Corporation/Schlumberger Limited \$12,709m
Dow Chemical Chlor-Alkali & Derivatives Business/Olin Corporation \$2,191m
E. I. du Pont de Nemours and Company/The Dow Chemical Company \$61,690m
Globe Specialty Metals, Inc./Grupo Villar Mir, S.A.U. \$934m
KLA-Tencor Corporation/Lam Research Corporation \$10,558m
MeadWestvaco Corporation/Rock-Tenn Company \$8,191m
Pall Corporation/Danaher Corporation \$13,565m
Vivint Solar, Inc./SunEdison, Inc. \$1,308m

Morgan Stanley

Cytec Industries Inc./Solvay SA \$5,377m
E. I. du Pont de Nemours and Company/The Dow Chemical Company \$61,690m
Exelis Inc./Harris Corporation \$4,435m
Mattson Technology, Inc./Beijing E-Town International Investment \$286m
RTI International Metals, Inc./Alcoa Inc. \$1,261m
Vivint Solar, Inc./SunEdison, Inc. \$1,308m

Lazard

E. I. du Pont de Nemours and Company/The Dow Chemical Company \$61,690m
MeadWestvaco Corporation/Rock-Tenn Company \$8,191m

Evercore Partners

E. I. du Pont de Nemours and Company/The Dow Chemical Company \$61,690m
Wausau Paper Corp./Svenska Cellulosa AB \$513m

Klein and Company

E. I. du Pont de Nemours and Company/The Dow Chemical Company \$61,690m

Bank of America Merrill Lynch

Airgas, Inc./Air Liquide SA \$10,304m
MeadWestvaco Corporation/Rock-Tenn Company \$8,191m
Vivint Solar, Inc./SunEdison, Inc. \$1,308m
Wausau Paper Corp./Svenska Cellulosa AB \$513m

Credit Suisse

Cameron International Corporation/Schlumberger Limited \$12,709m
Cytec Industries Inc./Solvay SA \$5,377m
Terex Corporation/Konecranes Plc \$2,693m

Barclays

Airgas, Inc./Air Liquide SA \$10,304m
Dow Chemical Chlor-Alkali & Derivatives Business/Olin Corporation \$2,191m
RTI International Metals, Inc./Alcoa Inc. \$1,261m

JPMorgan

Cytec Industries Inc./Solvay SA \$5,377m

Dow Chemical Chlor-Alkali & Derivatives Business/Olin Corporation \$2,191m

Exelis Inc./Harris Corporation \$4,435m

Fuel Systems Solutions, Inc./Westport Innovations Inc. \$91m

GrafTech International Ltd./Brookfield Asset Management Inc. \$843m

Qatalyst Partners

KLA-Tencor Corporation/Lam Research Corporation \$10,558m

BNP Paribas

Airgas, Inc./Air Liquide SA \$10,304m

Greenhill and Co

MeadWestvaco Corporation/Rock-Tenn Company \$8,191m

RTI International Metals, Inc./Alcoa Inc. \$1,261m

PJT Partners

MeadWestvaco Corporation/Rock-Tenn Company \$8,191m

Societe General

Globe Specialty Metals, Inc./Grupo Villar Mir, S.A.U. \$934m

Nomura

Globe Specialty Metals, Inc./Grupo Villar Mir, S.A.U. \$934m

Citigroup Inc.

Norcraft Companies, Inc./Fortune Brands Home & Security, Inc. \$441m

Tecumseh Products Company/Investment Group \$93m

Duff & Phelps, LLC

China Ming Yang Wind Power Group Limited/Management Led Buyout \$266m

Jinpan International Limited/Management Led Buyout \$75m

Vivint Solar, Inc./SunEdison, Inc. \$1,308m

Cowen and Company, LLC

Mattson Technology, Inc./Beijing E-Town International Investment \$286m

Harris Williams & Co.

Breeze-Eastern Corporation/TransDigm Group Incorporated \$194m

Robert W. Baird & Co. Incorporated

Adept Technology, Inc./OMRON Corporation \$190m

Mooreland Partners LLC

Adept Technology, Inc./OMRON Corporation \$190m

Stifel, Nicolaus & Company, Incorporated

PMFG, Inc./CECO Environmental Corp. \$146m

Jefferies LLC

PMFG, Inc./CECO Environmental Corp. \$146m

Rothschild Inc.

Fuel Systems Solutions, Inc./Westport Innovations Inc. \$91m

Janney Montgomery Scott LLC

Sutron Corporation/Danaher Corporation \$43m