

## Public Mergers & Acquisitions (US & Non-US Targets)

Deal Point Data rankings include mergers & acquisitions with a US or non-US public target and at least one SEC filer participant.

### Top Target and Acquirer M&A Financial Advisers

Created: 10/Aug/2016

[www.dealpointdata.com/ranking](http://www.dealpointdata.com/ranking)

#### Search Criteria

All industry sectors

Include only highest bid in pending competing deals. Exclude withdrawn deals.

Rank 2016	Rank 2015	Advice or Opinion Financial Adviser	Equity Value \$m 2016	Equity Value \$m 2015	Equity Value % Change 2015 to 2016	Deal Count 2016	Deal Count 2015
1	1	Goldman, Sachs & Co.	222,423	689,706	-68	36	65
2	6	Credit Suisse	133,785	324,466	-59	15	24
3	2	Morgan Stanley	129,474	550,717	-76	25	51
4	4	Bank of America Merrill Lynch	126,155	396,444	-68	19	43
5	3	JPMorgan	119,540	468,371	-74	32	56
6	14	UBS	85,432	85,093	0	7	9
7	5	Lazard	80,530	334,189	-76	13	22
8	9	Barclays	70,984	234,989	-70	25	29
9	20	Rothschild Inc.	68,539	51,945	32	3	10
10	8	Evercore Partners	66,107	245,835	-73	20	23
11	-	Ducera Partners	54,606	-	-	1	0
12	21	Qatalyst Partners	52,944	33,108	60	6	10
13	-	Dyalco	43,675	-	-	1	0
13	102	China CITIC Securities	43,675	75	58133	1	1
13	30	HSBC	43,675	11,115	293	1	1
16	13	Guggenheim Partners	42,985	125,315	-66	7	12
17	-	Mizuho Financial Group	36,221	-	-	2	0
18	-	The Raine Group LLC	35,174	-	-	3	0
19	10	Centerview Partners LLC	33,984	192,129	-82	8	13
20	11	Robey Warshaw LLP	31,850	181,241	-82	1	2
21	7	Citigroup Inc.	30,245	295,180	-90	12	33
22	29	Wells Fargo & Co.	29,526	11,480	157	11	5
23	15	RBC Capital Markets	29,525	76,874	-62	14	9
24	17	Allen & Company LLC	26,175	68,170	-62	1	6
25	12	Deutsche Bank AG	18,291	179,149	-90	8	20
26	28	Moelis & Company LLC	13,258	14,697	-10	6	8
27	27	Sandler O'Neill & Partners, L.P.	12,713	15,167	-16	18	24
28	40	Stifel, Nicolaus & Company, Incorporated	9,569	5,608	71	13	18
29	37	Scotia Bank	9,159	8,207	12	3	3

30	22	PJT Partners	9,141	30,865	-70	4	4
31	39	Houlihan Lokey	8,608	7,224	19	6	10
32	23	Jefferies LLC	8,550	24,426	-65	11	13
33	-	CIBC World Markets Corp.	8,080	-	-	3	0
34	42	BMO Capital Markets Corp.	7,553	5,400	40	5	4
35	-	Skandinaviska Enskilda Banken AB	7,160	-	-	1	0
36	62	Societe General	6,773	934	625	1	1
37	33	Duff & Phelps, LLC	6,350	9,227	-31	6	16
38	-	Bravia Capital	5,823	-	-	1	0
38	-	China International Capital Corporation Limited	5,823	-	-	1	0
40	-	M. Klein and Company	5,503	-	-	1	0
41	18	LionTree Advisors	5,128	64,422	-92	3	3
42	55	Cowen and Company, LLC	2,832	1,630	74	2	3
43	-	TD Securities	2,517	-	-	1	0
44	24	Greenhill and Co	2,153	24,084	-91	4	7
45	32	Perella Weinberg Partners	1,891	10,181	-81	4	3
46	59	MTS Health Partners, L.P.	1,634	1,398	17	2	1
47	34	Macquarie Group	1,557	9,178	-83	3	5
48	-	Waller Capital Partners	1,489	-	-	1	0
49	46	Nomura	1,402	3,747	-63	1	2
50	31	BDT & Company	1,327	10,347	-87	1	2
51	-	Bridge Street Advisors	1,291	-	-	1	0
52	94	Canaccord Genuity	1,249	124	907	4	1
53	-	Comstock Capital & Advisory Group, LLC	1,001	-	-	1	0
53	-	Pi Capital International LLC	1,001	-	-	1	0
55	70	Robert W. Baird & Co. Incorporated	974	475	105	1	2
56	35	Raymond James	843	8,588	-90	5	10
57	56	GMP Securities L.P.	536	1,521	-65	1	2
58	69	Stephens Inc.	531	499	6	2	2
59	78	Methuselah Advisors	475	293	62	1	1
60	-	Natural Resources Global Capital Partners Limited	438	-	-	1	0
61	96	Cormark Securities Inc.	377	118	219	1	1
61	-	Fort Capital Partners	377	-	-	1	0
63	16	Needham & Company, LLC	335	68,225	-100	1	8
64	53	Piper Jaffray & Co.	269	1,950	-86	3	4
65	75	Roth Capital Partners, LLC	264	347	-24	1	3

66	-	Sherman & Company	255	-	-	1	0
67	66	Griffin Financial Group, LLC	251	699	-64	2	2
68	96	National Bank Financial	245	118	108	1	1
68	71	Macquarie Capital Markets Canada Ltd.	245	463	-47	1	1
70	-	The Benchmark Company, LLC	231	-	-	1	0
71	-	Wunderlich Securities, Inc.	175	-	-	1	0
71	-	Peter J. Solomon Company	175	-	-	1	0
73	-	North Point Advisors LLC	136	-	-	1	0
74	72	FIG Partners, LLC	90	417	-78	1	4
75	76	JMP Securities LLC	85	326	-74	1	2
76	-	KPMG	60	-	-	1	0
77	-	D.A. Davidson & Co.	46	-	-	1	0
78	-	Berkshire Capital Securities LLC	40	-	-	1	0
79	101	FinPro Capital Advisors, Inc.	38	77	-51	1	1
80	61	SunTrust Robinson Humphrey	34	966	-96	1	3
81	-	Donnelly Penman & Partners	31	-	-	1	0
82	65	Oppenheimer & Co.	12	759	-98	1	2

#### Goldman, Sachs & Co.

American Capital, Ltd./Ares Capital Corporation \$3,799m  
ARM Holdings plc/SoftBank Group Corp. \$31,850m  
Axiall Corporation/Westlake Chemical Corporation \$2,329m  
Citrix Systems GoTo Business/LogMeIn, Inc. \$1,803m  
Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m  
Columbia Pipeline Group, Inc./TransCanada Corporation \$10,196m  
Demandware, Inc./salesforce.com, inc. \$2,852m  
ExamWorks Group, Inc./Leonard Green & Partners, L.P. \$1,439m  
FEI Company/Thermo Fisher Scientific Inc. \$4,392m  
FirstMerit Corporation/Huntington Bancshares Incorporated \$3,338m  
Hatteras Financial Corp./Annaly Capital Management, Inc. \$1,498m  
Hewlett Packard Enterprise Services Business/Computer Sciences Corporation \$4,500m  
IMS Health Holdings, Inc./Quintiles Transnational Holdings Inc. \$8,748m  
InterOil Corporation/Oil Search Limited \$2,028m  
ITC Holdings Corp./Fortis Inc. \$6,889m  
Joy Global Inc./Komatsu Ltd. \$2,777m  
LDR Holding Corporation/Zimmer Biomet Holdings, Inc. \$1,082m  
Lexmark International, Inc./Investment Group \$2,509m  
Lockheed Martin Corporation IS&GS Business/Leidos Holdings, Inc. \$4,130m  
Markit Ltd./IHS Inc. \$5,503m  
NorthStar Realty Finance Corp./NorthStar Asset Management Group Inc. \$2,444m  
Parkway Properties, Inc./Cousins Properties Incorporated \$1,949m

Premier Foods plc/McCormick & Company, Incorporated \$768m  
Press Ganey Holdings, Inc./EQT Holdings AB \$2,148m  
PrivateBancorp, Inc./Canadian Imperial Bank of Commerce \$3,731m  
Qlik Technologies Inc./Thoma Bravo, LLC \$2,866m  
Questar Corporation/Dominion Resources, Inc. \$4,371m  
Syngenta AG/China National Chemical Corporation \$43,675m  
Talen Energy Corporation/Riverstone Holdings LLC \$1,170m  
Technip S.A./FMC Technologies, Inc. \$6,773m  
The ADT Corporation/Apollo Global Management, LLC \$6,943m  
The Valspar Corporation/The Sherwin-Williams Company \$8,937m  
The WhiteWave Foods Company/Danone S.A. \$9,952m  
Tribune Publishing Company/Gannett Co., Inc. \$475m  
Tumi Holdings, Inc./Samsonite International S.A. \$1,803m  
Tyco International plc/Johnson Controls, Inc. \$14,373m  
Westar Energy, Inc./Great Plains Energy Incorporated \$8,501m  
Xura, Inc./Siris Capital Group, LLC \$625m

#### **Credit Suisse**

American Capital, Ltd./Ares Capital Corporation \$3,799m  
Apollo Education Group, Inc./Investment Group \$1,085m  
Cash America International, Inc./First Cash Financial Services, Inc. \$1,001m  
ChipMOS TECHNOLOGIES (Bermuda) LTD./ChipMOS TECHNOLOGIES INC. \$540m  
Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m  
Epiq Systems, Inc./Investment Group \$626m  
InterOil Corporation/Exxon Mobil Corporation \$2,236m  
InterOil Corporation/Oil Search Limited \$2,028m  
Linear Technology Corporation/Analog Devices, Inc. \$14,358m  
Memorial Resource Development Corp./Range Resources Corporation \$3,250m  
Monsanto Company/Bayer AG \$54,606m  
Outerwall Inc./Apollo Global Management, LLC \$895m  
Premier Foods plc/McCormick & Company, Incorporated \$768m  
Relypsa, Inc./Galenica AG \$1,432m  
Starz/Lions Gate Entertainment Corp. \$3,186m  
Syngenta AG/China National Chemical Corporation \$43,675m  
Terex Corporation/Zoomlion Heavy Industry Science and Technology Co. \$3,364m  
The Andersons, Inc./HC2 Holdings, Inc. \$1,043m

#### **Morgan Stanley**

Affymetrix Inc./Origin Technologies Corporation, LLC \$1,359m  
Affymetrix Inc./Thermo Fisher Scientific Inc. \$1,120m  
Apollo Residential Mortgage, Inc./Apollo Commercial Real Estate Finance, Inc. \$463m  
AVG Technologies N.V./Avast Holding B.V. \$1,291m  
Axiall Corporation/Westlake Chemical Corporation \$2,329m

Checkpoint Systems, Inc./CCL Industries Inc. \$422m  
Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m  
Cvent, Inc./Vista Equity Partners \$1,514m  
Fleetmatics Group PLC/Verizon Communications Inc. \$2,339m  
Ingram Micro Inc./Tianjin Tianhai Investment Company, Ltd. \$5,823m  
InterOil Corporation/Exxon Mobil Corporation \$2,236m  
InterOil Corporation/Oil Search Limited \$2,028m  
ITC Holdings Corp./Fortis Inc. \$6,889m  
Joy Global Inc./Komatsu Ltd. \$2,777m  
LeapFrog Enterprises, Inc./Investment Group \$78m  
LeapFrog Enterprises, Inc./VTech Holdings Limited \$71m  
LinkedIn Corporation/Microsoft Corporation \$26,175m  
Marketo, Inc./Vista Equity Partners \$1,569m  
Memorial Resource Development Corp./Range Resources Corporation \$3,250m  
Monsanto Company/Bayer AG \$54,606m  
Morgans Hotel Group Co./SBE Entertainment Group, LLC \$78m  
National Interstate Corporation/American Financial Group, Inc. \$311m  
Outerwall Inc./Apollo Global Management, LLC \$895m  
Polycom, Inc./Mitel Networks Corporation \$1,800m  
Polycom, Inc./Siris Capital Group, LLC \$1,674m  
Qlik Technologies Inc./Thoma Bravo, LLC \$2,866m  
Ruckus Wireless, Inc./Brocade Communications Systems, Inc. \$1,295m  
Sagent Pharmaceuticals, Inc./Nichi-Iko Pharmaceutical Co., Ltd. \$714m  
Textura Corporation/Oracle Corporation \$681m  
Tumi Holdings, Inc./Samsonite International S.A. \$1,803m  
Waste Connections, Inc./Progressive Waste Solutions Ltd. \$5,975m

#### **Bank of America Merrill Lynch**

American Capital, Ltd./Ares Capital Corporation \$3,799m  
Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m  
Demandware, Inc./salesforce.com, inc. \$2,852m  
Epiq Systems, Inc./Investment Group \$626m  
ExamWorks Group, Inc./Leonard Green & Partners, L.P. \$1,439m  
LDR Holding Corporation/Zimmer Biomet Holdings, Inc. \$1,082m  
Monsanto Company/Bayer AG \$54,606m  
Outerwall Inc./Apollo Global Management, LLC \$895m  
Parkway Properties, Inc./Cousins Properties Incorporated \$1,949m  
Polycom, Inc./Mitel Networks Corporation \$1,800m  
Premier Farnell plc/Avnet, Inc. \$903m  
Press Ganey Holdings, Inc./EQT Holdings AB \$2,148m  
Relypsa, Inc./Galenica AG \$1,432m  
Rouse Properties, Inc./Brookfield Asset Management Inc. \$705m  
St. Jude Medical, Inc./Abbott Laboratories \$24,085m

Starz/Lions Gate Entertainment Corp. \$3,186m  
The ADT Corporation/Apollo Global Management, LLC \$6,943m  
The Valspar Corporation/The Sherwin-Williams Company \$8,937m  
Virgin America Inc./Alaska Air Group, Inc. \$2,540m  
Waste Connections, Inc./Progressive Waste Solutions Ltd. \$5,975m

### **JPMorgan**

Aegerion Pharmaceuticals, Inc./QLT Inc. \$43m  
Affymetrix Inc./Thermo Fisher Scientific Inc. \$1,120m  
AIXTRON SE/Fujian Grand Chip Investment Fund LP \$750m  
Alere Inc./Abbott Laboratories \$4,830m  
Anchor Bancorp Wisconsin Inc./Old National Bancorp \$442m  
Biotie Therapies Oyj/Acorda Therapeutics, Inc. \$349m  
Carmike Cinemas, Inc./AMC Entertainment Holdings, Inc. \$813m  
Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m  
Envision Healthcare Holdings, Inc./AmSurg Corp. \$4,905m  
EverBank Financial Corp/Teachers Insurance and Annuity Association \$2,444m  
FEI Company/Thermo Fisher Scientific Inc. \$4,392m  
HeartWare International, Inc./Medtronic Public Limited Company \$1,017m  
iKang Healthcare Group, Inc./Yunfeng Capital \$1,466m  
inContact, Inc./Nice-Systems Ltd. \$871m  
Lockheed Martin Corporation IS&GS Business/Leidos Holdings, Inc. \$4,130m  
Markit Ltd./IHS Inc. \$5,503m  
Medivation, Inc./Sanofi SA \$10,018m  
Newport Corporation/MKS Instruments, Inc. \$887m  
Parkway Properties, Inc./Cousins Properties Incorporated \$1,949m  
PowerSecure International, Inc./The Southern Company \$422m  
PrivateBancorp, Inc./Canadian Imperial Bank of Commerce \$3,731m  
QLogic Corporation/Cavium, Inc. \$1,292m  
Sagent Pharmaceuticals, Inc./Nichi-Iko Pharmaceutical Co., Ltd. \$714m  
Sequenom, Inc./Laboratory Corporation of America Holdings \$286m  
Sizmek Inc./Vector Capital Corporation \$114m  
Starz/Lions Gate Entertainment Corp. \$3,186m  
Suffolk Bancorp/People's United Financial, Inc. \$398m  
Syngenta AG/China National Chemical Corporation \$43,675m  
The Empire District Electric Company/Algonquin Power & Utilities Corp. \$1,489m  
The Fresh Market, Inc./Apollo Global Management, LLC \$1,339m  
The Valspar Corporation/The Sherwin-Williams Company \$8,937m  
Waste Connections, Inc./Progressive Waste Solutions Ltd. \$5,975m

### **UBS**

American Realty Capital Global Trust II, Inc./Global Net Lease, Inc. \$243m  
ARM Holdings plc/SoftBank Group Corp. \$31,850m

EverBank Financial Corp/Teachers Insurance and Annuity Association \$2,444m  
InterOil Corporation/Exxon Mobil Corporation \$2,236m  
InterOil Corporation/Oil Search Limited \$2,028m  
NorthStar Realty Finance Corp./NorthStar Asset Management Group Inc. \$2,444m  
Premier Farnell plc/Datwyler Holding AG \$870m  
Syngenta AG/China National Chemical Corporation \$43,675m  
Virgin America Inc./Alaska Air Group, Inc. \$2,540m

### **Lazard**

API Technologies Corp./J. F. Lehman & Company \$111m  
ARM Holdings plc/SoftBank Group Corp. \$31,850m  
Biotie Therapies Oyj/Acorda Therapeutics, Inc. \$349m  
Columbia Pipeline Group, Inc./TransCanada Corporation \$10,196m  
EverBank Financial Corp/Teachers Insurance and Annuity Association \$2,444m  
ITC Holdings Corp./Fortis Inc. \$6,889m  
JAVELIN Mortgage Investment Corp./ARMOUR Residential REIT, Inc. \$85m  
Newport Corporation/MKS Instruments, Inc. \$887m  
Premier Farnell plc/Avnet, Inc. \$903m  
Premier Farnell plc/Datwyler Holding AG \$870m  
SolarCity Corporation/Tesla Motors, Inc. \$2,016m  
Starwood Hotels & Resorts Worldwide, Inc./Investment Group \$13,965m  
The WhiteWave Foods Company/Danone S.A. \$9,952m  
Tribune Publishing Company/Gannett Co., Inc. \$475m  
Tyco International plc/Johnson Controls, Inc. \$14,373m

### **Barclays**

Amaya Inc./Management Led Buyout \$1,615m  
Apollo Education Group, Inc./Investment Group \$1,085m  
Axiall Corporation/Westlake Chemical Corporation \$2,329m  
Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m  
Diamond Resorts International, Inc./Apollo Global Management, LLC \$2,109m  
Envision Healthcare Holdings, Inc./AmSurg Corp. \$4,905m  
ExamWorks Group, Inc./Leonard Green & Partners, L.P. \$1,439m  
Imprivata, Inc./Thoma Bravo, LLC \$488m  
IMS Health Holdings, Inc./Quintiles Transnational Holdings Inc. \$8,748m  
ITC Holdings Corp./Fortis Inc. \$6,889m  
Krispy Kreme Doughnuts, Inc./JAB Holding Company LLC \$1,327m  
Manitoba Telecom Services Inc./BCE Inc. \$2,517m  
Mattress Firm Holding Corp./Steinhoff International Holdings N.V. \$2,382m  
Memorial Resource Development Corp./Range Resources Corporation \$3,250m  
Nortek, Inc./Melrose Industries PLC \$1,402m  
Outerwall Inc./Apollo Global Management, LLC \$895m  
Premier Farnell plc/Avnet, Inc. \$903m

Premier Farnell plc/Datwyler Holding AG \$870m  
Press Ganey Holdings, Inc./EQT Holdings AB \$2,148m  
Rofin-Sinar Technologies Inc./Coherent, Inc. \$926m  
Rose Rock Midstream, L.P./SemGroup Corporation \$387m  
Sequenom, Inc./Laboratory Corporation of America Holdings \$286m  
The ADT Corporation/Apollo Global Management, LLC \$6,943m  
The Fresh Market, Inc./Apollo Global Management, LLC \$1,339m  
Transocean Partners LLC/Transocean Ltd. \$246m  
Tyco International plc/Johnson Controls, Inc. \$14,373m

#### **Rothschild Inc.**

Meda AB/Mylan N.V. \$7,160m  
Monsanto Company/Bayer AG \$54,606m  
Premier Foods plc/McCormick & Company, Incorporated \$768m  
Technip S.A./FMC Technologies, Inc. \$6,773m

#### **Evercore Partners**

Alere Inc./Abbott Laboratories \$4,830m  
American Science and Engineering, Inc./OSI Systems, Inc. \$264m  
Apollo Education Group, Inc./Investment Group \$1,085m  
Blue Bird Corporation/American Securities LLC \$118m  
Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m  
Envision Healthcare Holdings, Inc./AmSurg Corp. \$4,905m  
ExamWorks Group, Inc./Leonard Green & Partners, L.P. \$1,439m  
Medivation, Inc./Sanofi SA \$10,018m  
Monster Worldwide, Inc./Randstad Holding NV \$303m  
NorthStar Realty Finance Corp./NorthStar Asset Management Group Inc. \$2,444m  
Polycom, Inc./Siris Capital Group, LLC \$1,674m  
Resource America, Inc./C-III Capital Partners LLC \$204m  
Rose Rock Midstream, L.P./SemGroup Corporation \$387m  
Ruckus Wireless, Inc./Brocade Communications Systems, Inc. \$1,295m  
SMART Technologies Inc./Hon Hai Precision Industry Co., Ltd. \$55m  
SolarCity Corporation/Tesla Motors, Inc. \$2,016m  
St. Jude Medical, Inc./Abbott Laboratories \$24,085m  
Technip S.A./FMC Technologies, Inc. \$6,773m  
TiVo Inc./Rovi Corporation \$1,047m  
Transocean Partners LLC/Transocean Ltd. \$246m  
Virgin America Inc./Alaska Air Group, Inc. \$2,540m

#### **Ducera Partners**

Monsanto Company/Bayer AG \$54,606m

#### **Qatalyst Partners**

Citrix Systems GoTo Business/LogMeIn, Inc. \$1,803m  
Linear Technology Corporation/Analog Devices, Inc. \$14,358m  
LinkedIn Corporation/Microsoft Corporation \$26,175m  
NetSuite Inc./Oracle Corporation \$8,768m  
Opower, Inc./Oracle Corporation \$548m  
QLogic Corporation/Cavium, Inc. \$1,292m

#### **Dyalco**

Syngenta AG/China National Chemical Corporation \$43,675m

#### **China CITIC Securities**

Syngenta AG/China National Chemical Corporation \$43,675m

#### **HSBC**

Premier Foods plc/McCormick & Company, Incorporated \$768m  
Syngenta AG/China National Chemical Corporation \$43,675m

#### **Guggenheim Partners**

Alexza Pharmaceuticals, Inc./Grupo Ferrer Internacional, S.A. \$17m  
Anacor Pharmaceuticals, Inc./Pfizer Inc. \$4,503m  
Biotie Therapies Oyj/Acorda Therapeutics, Inc. \$349m  
Envision Healthcare Holdings, Inc./AmSurg Corp. \$4,905m  
St. Jude Medical, Inc./Abbott Laboratories \$24,085m  
Westar Energy, Inc./Great Plains Energy Incorporated \$8,501m  
Xura, Inc./Siris Capital Group, LLC \$625m

#### **Mizuho Financial Group**

ARM Holdings plc/SoftBank Group Corp. \$31,850m  
Questar Corporation/Dominion Resources, Inc. \$4,371m

#### **The Raine Group LLC**

ARM Holdings plc/SoftBank Group Corp. \$31,850m  
ReachLocal, Inc./Gannett Co., Inc. \$138m  
Starz/Lions Gate Entertainment Corp. \$3,186m

#### **Centerview Partners LLC**

Anacor Pharmaceuticals, Inc./Pfizer Inc. \$4,503m  
Diamond Resorts International, Inc./Apollo Global Management, LLC \$2,109m  
DreamWorks Animation SKG, Inc./Comcast Corporation \$3,541m  
Elizabeth Arden, Inc./Revlon, Inc. \$419m  
Meda AB/Mylan N.V. \$7,160m  
Relypsa, Inc./Galenica AG \$1,432m  
Tyco International plc/Johnson Controls, Inc. \$14,373m

XenoPort, Inc./Arbor Pharmaceuticals, LLC \$447m

**Robey Warshaw LLP**

ARM Holdings plc/SoftBank Group Corp. \$31,850m

**Citigroup Inc.**

American Science and Engineering, Inc./OSI Systems, Inc. \$264m

Anacor Pharmaceuticals, Inc./Pfizer Inc. \$4,503m

Apple REIT Ten, Inc./Apple Hospitality REIT, Inc. \$974m

Carmike Cinemas, Inc./AMC Entertainment Holdings, Inc. \$813m

Lockheed Martin Corporation IS&GS Business/Leidos Holdings, Inc. \$4,130m

Multi-Fineline Electronix, Inc./Suzhou Dongshan Precision Manufacturing Co., Ltd. \$584m

Nortek, Inc./Melrose Industries PLC \$1,402m

ReachLocal, Inc./Gannett Co., Inc. \$138m

Rose Rock Midstream, L.P./SemGroup Corporation \$387m

Starwood Hotels & Resorts Worldwide, Inc./Investment Group \$13,965m

Talen Energy Corporation/Riverstone Holdings LLC \$1,170m

The ADT Corporation/Apollo Global Management, LLC \$6,943m

The Valspar Corporation/The Sherwin-Williams Company \$8,937m

**Wells Fargo & Co.**

American Capital, Ltd./Ares Capital Corporation \$3,799m

Apple REIT Ten, Inc./Apple Hospitality REIT, Inc. \$974m

ChipMOS TECHNOLOGIES (Bermuda) LTD./ChipMOS TECHNOLOGIES INC. \$540m

Columbia Pipeline Group, Inc./TransCanada Corporation \$10,196m

Epiq Systems, Inc./Investment Group \$626m

Fleetmatics Group PLC/Verizon Communications Inc. \$2,339m

Hatteras Financial Corp./Annaly Capital Management, Inc. \$1,498m

Krispy Kreme Doughnuts, Inc./JAB Holding Company LLC \$1,327m

Monster Worldwide, Inc./Randstad Holding NV \$303m

Parkway Properties, Inc./Cousins Properties Incorporated \$1,949m

Waste Connections, Inc./Progressive Waste Solutions Ltd. \$5,975m

**RBC Capital Markets**

Celator Pharmaceuticals, Inc./Jazz Pharmaceuticals plc \$1,285m

Citrix Systems GoTo Business/LogMeIn, Inc. \$1,803m

Diamond Resorts International, Inc./Apollo Global Management, LLC \$2,109m

Hewlett Packard Enterprise Services Business/Computer Sciences Corporation \$4,500m

inContact, Inc./Nice-Systems Ltd. \$871m

Kaminak Gold Corporation/Goldcorp Inc. \$377m

Nortek, Inc./Melrose Industries PLC \$1,402m

Questar Corporation/Dominion Resources, Inc. \$4,371m

RONA inc./Lowe's Companies, Inc. \$1,832m

SMART Technologies Inc./Hon Hai Precision Industry Co., Ltd. \$55m  
Talen Energy Corporation/Riverstone Holdings LLC \$1,170m  
The ADT Corporation/Apollo Global Management, LLC \$6,943m  
The Fresh Market, Inc./Apollo Global Management, LLC \$1,339m  
Yadkin Financial Corporation/F.N.B. Corporation \$1,468m

#### **Allen & Company LLC**

LinkedIn Corporation/Microsoft Corporation \$26,175m

#### **Deutsche Bank AG**

AIXTRON SE/Fujian Grand Chip Investment Fund LP \$750m  
Ashford Hospitality Prime, Inc./Weisman Group, LLC \$548m  
Axiall Corporation/Westlake Chemical Corporation \$2,329m  
Colony Capital, Inc./NorthStar Asset Management Group Inc. \$2,053m  
ExamWorks Group, Inc./Leonard Green & Partners, L.P. \$1,439m  
Starz/Lions Gate Entertainment Corp. \$3,186m  
The ADT Corporation/Apollo Global Management, LLC \$6,943m  
The Andersons, Inc./HC2 Holdings, Inc. \$1,043m

#### **Moelis & Company LLC**

Ceres, Inc./Land O'Lakes, Inc. \$18m  
Elizabeth Arden, Inc./Revlon, Inc. \$419m  
Lexmark International, Inc./Investment Group \$2,509m  
NetSuite Inc./Oracle Corporation \$8,768m  
Polycom, Inc./Siris Capital Group, LLC \$1,674m  
SMART Technologies Inc./Hon Hai Precision Industry Co., Ltd. \$55m  
Terex Corporation/Zoomlion Heavy Industry Science and Technology Co. \$3,364m  
The Empire District Electric Company/Algonquin Power & Utilities Corp. \$1,489m

#### **Sandler O'Neill & Partners, L.P.**

1st Century Bancshares, Inc./Midland Financial Co. \$116m  
Avenue Financial Holdings, Inc./Pinnacle Financial Partners, Inc. \$211m  
Cape Bancorp, Inc./OceanFirst Financial Corp. \$200m  
Carolina Bank Holdings, Inc./First Bancorp \$97m  
Cordia Bancorp Inc./First Citizens BancShares, Inc. \$35m  
First Century Bankshares, Inc./Summit Financial Group, Inc. \$43m  
FirstMerit Corporation/Huntington Bancshares Incorporated \$3,338m  
Golden Enterprises, Inc./Utz Quality Foods, Inc. \$136m  
Hatteras Financial Corp./Annaly Capital Management, Inc. \$1,498m  
Lake Sunapee Bank Group/Bar Harbor Bankshares \$144m  
Ocean Shore Holding Co./OceanFirst Financial Corp. \$144m  
Polonia Bancorp, Inc./Prudential Bancorp, Inc. \$38m  
PrivateBancorp, Inc./Canadian Imperial Bank of Commerce \$3,731m

Southeastern Bank Financial Corporation/South State Corporation \$328m  
Talmer Bancorp, Inc./Chemical Financial Corporation \$1,034m  
The First Marblehead Corporation/FP Resources USA Inc. \$50m  
Xenith Bankshares, Inc./Hampton Roads Bankshares, Inc. \$102m  
Yadkin Financial Corporation/F.N.B. Corporation \$1,468m

#### **Stifel, Nicolaus & Company, Incorporated**

Avenue Financial Holdings, Inc./Pinnacle Financial Partners, Inc. \$211m  
Birmingham Bloomfield Bancshares, Inc./Bank of Ann Arbor \$31m  
California Republic Bancorp/Mechanics Bank \$291m  
Carolina Bank Holdings, Inc./First Bancorp \$97m  
Cascade Microtech, Inc./FormFactor, Inc. \$335m  
Foundation Bancorp, Inc./Pacific Continental Corporation \$46m  
SciQuest, Inc./Accel-KKR \$469m  
Southeastern Bank Financial Corporation/South State Corporation \$328m  
Suffolk Bancorp/People's United Financial, Inc. \$398m  
Symmetry Surgical Inc./RoundTable Healthcare Partners L.P. \$141m  
Talmer Bancorp, Inc./Chemical Financial Corporation \$1,034m  
Waste Connections, Inc./Progressive Waste Solutions Ltd. \$5,975m  
Your Community Bankshares, Inc./Wesbanco, Inc. \$213m

#### **Scotia Bank**

ITC Holdings Corp./Fortis Inc. \$6,889m  
Reservoir Minerals Inc./Nevsun Resources Ltd. \$438m  
RONA inc./Lowe's Companies, Inc. \$1,832m

#### **PJT Partners**

DreamWorks Animation SKG, Inc./Comcast Corporation \$3,541m  
Fleetmatics Group PLC/Verizon Communications Inc. \$2,339m  
Hansen Medical, Inc./Auris Surgical Robotics Inc. \$75m  
Starz/Lions Gate Entertainment Corp. \$3,186m

#### **Houlihan Lokey**

Apollo Residential Mortgage, Inc./Apollo Commercial Real Estate Finance, Inc. \$463m  
Autohome Inc./Management Led Buyout \$3,465m  
Electro Rent Corporation/Platinum Equity, LLC \$375m  
Lockheed Martin Corporation IS&GS Business/Leidos Holdings, Inc. \$4,130m  
Synutra International, Inc./Management Led Buyout \$125m  
The First Marblehead Corporation/FP Resources USA Inc. \$50m

#### **Jefferies LLC**

API Technologies Corp./J. F. Lehman & Company \$111m  
AVG Technologies N.V./Avast Holding B.V. \$1,291m

Cash America International, Inc./First Cash Financial Services, Inc. \$1,001m  
Diligent Corporation/Insight Venture Partners \$427m  
inContact, Inc./Nice-Systems Ltd. \$871m  
Multi-Fineline Electronix, Inc./Suzhou Dongshan Precision Manufacturing Co., Ltd. \$584m  
Nanosphere, Inc./Luminex Corporation \$85m  
Outerwall Inc./Apollo Global Management, LLC \$895m  
Premier Farnell plc/Avnet, Inc. \$903m  
Premier Farnell plc/Datwyler Holding AG \$870m  
Premier Foods plc/McCormick & Company, Incorporated \$768m  
The Andersons, Inc./HC2 Holdings, Inc. \$1,043m  
The Fresh Market, Inc./Apollo Global Management, LLC \$1,339m

**CIBC World Markets Corp.**

Manitoba Telecom Services Inc./BCE Inc. \$2,517m  
PrivateBancorp, Inc./Canadian Imperial Bank of Commerce \$3,731m  
RONA inc./Lowe's Companies, Inc. \$1,832m

**BMO Capital Markets Corp.**

American Realty Capital Global Trust II, Inc./Global Net Lease, Inc. \$243m  
Checkpoint Systems, Inc./CCL Industries Inc. \$422m  
Kaminak Gold Corporation/Goldcorp Inc. \$377m  
Lake Shore Gold Corp./Tahoe Resources Inc \$536m  
Waste Connections, Inc./Progressive Waste Solutions Ltd. \$5,975m

**Skandinaviska Enskilda Banken AB**

Meda AB/Mylan N.V. \$7,160m

**Societe General**

Technip S.A./FMC Technologies, Inc. \$6,773m

**Duff & Phelps, LLC**

E-Commerce China Dangdang Inc./iMeigu Capital Management Ltd. \$724m  
eFuture Holding Inc./Beijing Shiji Information Technology Co., Ltd \$16m  
Jumei International Holding Limited/Management Led Buyout \$467m  
Ku6 Media Co., Ltd./Shanda Interactive Entertainment Limited \$15m  
Qunar Cayman Islands Limited/Ocean Imagination L.P. \$4,383m  
Sinovac Biotech Ltd./Investment Group \$391m  
Sinovac Biotech Ltd./Management Led Buyout \$308m  
Zhaopin Limited/Investment Group \$495m  
Zhaopin Limited/Management Led Buyout \$1,078m

**Bravia Capital**

Ingram Micro Inc./Tianjin Tianhai Investment Company, Ltd. \$5,823m

**China International Capital Corporation Limited**

Ingram Micro Inc./Tianjin Tianhai Investment Company, Ltd. \$5,823m

**M. Klein and Company**

Markit Ltd./IHS Inc. \$5,503m

**LionTree Advisors**

Outerwall Inc./Apollo Global Management, LLC \$895m

Starz/Lions Gate Entertainment Corp. \$3,186m

TiVo Inc./Rovi Corporation \$1,047m

**Cowen and Company, LLC**

Alliance Fiber Optic Products, Inc./Corning Incorporated \$292m

Virgin America Inc./Alaska Air Group, Inc. \$2,540m

**TD Securities**

Manitoba Telecom Services Inc./BCE Inc. \$2,517m

**Greenhill and Co**

Aegerion Pharmaceuticals, Inc./QLT Inc. \$43m

ReachLocal, Inc./Gannett Co., Inc. \$138m

Rofin-Sinar Technologies Inc./Coherent, Inc. \$926m

Whistler Blackcomb Holdings, Inc./Vail Resorts, Inc. \$1,046m

**Perella Weinberg Partners**

Hansen Medical, Inc./Auris Surgical Robotics Inc. \$75m

HeartWare International, Inc./Medtronic Public Limited Company \$1,017m

Nanosphere, Inc./Luminex Corporation \$85m

Sagent Pharmaceuticals, Inc./Nichi-Iko Pharmaceutical Co., Ltd. \$714m

**MTS Health Partners, L.P.**

Biotie Therapies Oyj/Acorda Therapeutics, Inc. \$349m

Celator Pharmaceuticals, Inc./Jazz Pharmaceuticals plc \$1,285m

**Macquarie Group**

1st Century Bancshares, Inc./Midland Financial Co. \$116m

InterOil Corporation/Oil Search Limited \$2,028m

Polycom, Inc./Siris Capital Group, LLC \$1,674m

The Fresh Market, Inc./Apollo Global Management, LLC \$1,339m

Xenith Bankshares, Inc./Hampton Roads Bankshares, Inc. \$102m

**Waller Capital Partners**

The Empire District Electric Company/Algonquin Power & Utilities Corp. \$1,489m

**Nomura**

Nortek, Inc./Melrose Industries PLC \$1,402m

**BDT & Company**

Krispy Kreme Doughnuts, Inc./JAB Holding Company LLC \$1,327m

**Bridge Street Advisors**

AVG Technologies N.V./Avast Holding B.V. \$1,291m

**Canaccord Genuity**

Claude Resources Inc./Silver Standard Resources Inc. \$245m

Lake Shore Gold Corp./Tahoe Resources Inc \$536m

Mines Management, Inc./Hecla Mining Company \$30m

Reservoir Minerals Inc./Nevsun Resources Ltd. \$438m

**Comstock Capital & Advisory Group, LLC**

Cash America International, Inc./First Cash Financial Services, Inc. \$1,001m

**Pi Capital International LLC**

Cash America International, Inc./First Cash Financial Services, Inc. \$1,001m

**Robert W. Baird & Co. Incorporated**

Apple REIT Ten, Inc./Apple Hospitality REIT, Inc. \$974m

**Raymond James**

Cape Bancorp, Inc./OceanFirst Financial Corp. \$200m

First Clover Leaf Financial Corp./First Mid-Illinois Bancshares, Inc. \$90m

Higher One Holdings, Inc./Blackboard Inc. \$251m

LaPorte Bancorp, Inc./Horizon Bancorp \$89m

Your Community Bankshares, Inc./Wesbanco, Inc. \$213m

**GMP Securities L.P.**

Lake Shore Gold Corp./Tahoe Resources Inc \$536m

**Stephens Inc.**

Anchor Bancorp Wisconsin Inc./Old National Bancorp \$442m

LaPorte Bancorp, Inc./Horizon Bancorp \$89m

**Methuselah Advisors**

Tribune Publishing Company/Gannett Co., Inc. \$475m

**Natural Resources Global Capital Partners Limited**

Reservoir Minerals Inc./Nevsun Resources Ltd. \$438m

**Cormark Securities Inc.**

Kaminak Gold Corporation/Goldcorp Inc. \$377m

**Fort Capital Partners**

Kaminak Gold Corporation/Goldcorp Inc. \$377m

**Needham & Company, LLC**

Cascade Microtech, Inc./FormFactor, Inc. \$335m

**Piper Jaffray & Co.**

Ceres, Inc./Land O'Lakes, Inc. \$18m

Chicopee Bancorp, Inc./Westfield Financial, Inc. \$107m

Ocean Shore Holding Co./OceanFirst Financial Corp. \$144m

**Roth Capital Partners, LLC**

American Science and Engineering, Inc./OSI Systems, Inc. \$264m

**Sherman & Company**

Patriot National, Inc./Ebix, Inc. \$255m

**Griffin Financial Group, LLC**

Chicopee Bancorp, Inc./Westfield Financial, Inc. \$107m

Lake Sunapee Bank Group/Bar Harbor Bankshares \$144m

**National Bank Financial**

Claude Resources Inc./Silver Standard Resources Inc. \$245m

**Macquarie Capital Markets Canada Ltd.**

Claude Resources Inc./Silver Standard Resources Inc. \$245m

**The Benchmark Company, LLC**

RR Media Ltd./SES S.A. \$231m

**Wunderlich Securities, Inc.**

Skullcandy, Inc./Incipio, LLC \$175m

**Peter J. Solomon Company**

Skullcandy, Inc./Incipio, LLC \$175m

Skullcandy, Inc./Mill Road Capital Management LLC \$156m

**North Point Advisors LLC**

Golden Enterprises, Inc./Utz Quality Foods, Inc. \$136m

**FIG Partners, LLC**

First Clover Leaf Financial Corp./First Mid-Illinois Bancshares, Inc. \$90m

**JMP Securities LLC**

JAVELIN Mortgage Investment Corp./ARMOUR Residential REIT, Inc. \$85m

**KPMG**

Transition Therapeutics Inc./OPKO Health, Inc. \$60m

**D.A. Davidson & Co.**

Foundation Bancorp, Inc./Pacific Continental Corporation \$46m

**Berkshire Capital Securities LLC**

National Holdings Corporation/Fortress Biotech, Inc. \$40m

**FinPro Capital Advisors, Inc.**

Polonia Bancorp, Inc./Prudential Bancorp, Inc. \$38m

**SunTrust Robinson Humphrey**

Kreiser Manufacturing Corporation/Arlington Capital Partners \$34m

**Donnelly Penman & Partners**

Birmingham Bloomfield Bancshares, Inc./Bank of Ann Arbor \$31m

**Oppenheimer & Co.**

VirtualScopics, Inc./BioTelemetry, Inc. \$12m