

Public Mergers & Acquisitions (US & Non-US Targets)

Deal Point Data rankings include mergers & acquisitions with a US or non-US public target and at least one SEC filer participant.

Top Target and Acquirer M&A Financial Advisers

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Search Criteria

Target industry: Retail

Include only highest bid in pending competing deals. Exclude withdrawn deals.

Rank 2015	Rank 2014	Advice or Opinion Financial Adviser	Equity Value \$m 2015	Equity Value \$m 2014	Equity Value % Change 2014 to 2015	Deal Count 2015	Deal Count 2014
1	3	Bank of America Merrill Lynch	22,758	12,502	82	4	4
2	9	Goldman, Sachs & Co.	17,559	10,170	73	4	2
3	1	JPMorgan	12,734	28,571	-55	3	4
4	4	Lazard	10,407	11,388	-9	1	1
4	12	Deutsche Bank AG	10,407	947	999	1	1
6	11	Barclays	9,494	1,728	449	1	1
6-		Evercore Partners	9,494	-	-	1	0
6-		Centerview Partners LLC	9,494	-	-	1	0
9	12	UBS	9,416	947	894	1	1
9	2	Citigroup Inc.	9,416	20,975	-55	1	3
11-		Guggenheim Partners	2,284	-	-	2	0
12-		Rothschild Inc.	999	-	-	1	0
13-		JMP Securities LLC	179	-	-	1	0
14-		Sagent Advisors, LLC	178	-	-	1	0
15-		Raymond James	174	-	-	1	0
16-		SunTrust Robinson Humphrey	135	-	-	1	0
17-		Houlihan Lokey	88	-	-	3	0
18-		Duff & Phelps, LLC	44	-	-	1	0

Bank of America Merrill Lynch

Belk, Inc./Sycamore Partners \$2,679m

Delhaize Group/Koninklijke Ahold N.V. \$10,407m

Omnicare, Inc./CVS Health Corporation \$9,494m

Roundy's, Inc./The Kroger Co. \$178m

Goldman, Sachs & Co.

ANN INC./Ascena Retail Group, Inc. \$2,149m

Belk, Inc./Sycamore Partners \$2,679m

Delhaize Group/Koninklijke Ahold N.V. \$10,407m

zulily, inc./Liberty Interactive Corporation \$2,324m

JPMorgan

ANN INC./Ascena Retail Group, Inc. \$2,149m
Delhaize Group/Koninklijke Ahold N.V. \$10,407m
Roundy's, Inc./The Kroger Co. \$178m
The Pep Boys - Manny, Moe & Jack/Bridgestone Corporation \$918m

Lazard

Delhaize Group/Koninklijke Ahold N.V. \$10,407m

Deutsche Bank AG

Delhaize Group/Koninklijke Ahold N.V. \$10,407m

Barclays

Office Depot, Inc./Staples, Inc. \$6,146m
Omnicare, Inc./CVS Health Corporation \$9,494m

Evercore Partners

Omnicare, Inc./CVS Health Corporation \$9,494m

Centerview Partners LLC

Omnicare, Inc./CVS Health Corporation \$9,494m

UBS

Rite Aid Corporation/Walgreens Boots Alliance, Inc. \$9,416m

Citigroup Inc.

Rite Aid Corporation/Walgreens Boots Alliance, Inc. \$9,416m

Guggenheim Partners

ANN INC./Ascena Retail Group, Inc. \$2,149m
Geeknet, Inc./GameStop Corp. \$135m
Geeknet, Inc./Sycamore Partners \$118m

Rothschild Inc.

The Pep Boys - Manny, Moe & Jack/Bridgestone Corporation \$918m
The Pep Boys - Manny, Moe & Jack/Icahn Enterprises L.P. \$999m

JMP Securities LLC

Liberator Medical Holdings, Inc./C. R. Bard, Inc. \$179m

Sagent Advisors, LLC

Roundy's, Inc./The Kroger Co. \$178m

Raymond James

Frisch's Restaurants, Inc./NRD Capital Management, LLC \$174m

SunTrust Robinson Humphrey

Geeknet, Inc./GameStop Corp. \$135m

Houlihan Lokey

Books-A-Million, Inc./Management Led Buyout \$20m

China Nepstar Chain Drugstore Ltd./Management Led Buyout \$53m

Mecox Lane Limited/Investment Group \$15m

Duff & Phelps, LLC

Country Style Cooking Restaurant Chain Co., Ltd./Management Led Buyout \$44m