

## Public Mergers & Acquisitions (US & Non-US Targets)

Deal Point Data rankings include mergers & acquisitions with a US or non-US public target and at least one SEC filer participant.

### Top Target and Acquirer M&A Financial Advisers

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#### Search Criteria

Target industry: Retail

Include only highest bid in pending competing deals. Exclude withdrawn deals.

Rank 2016	Rank 2015	Advice or Opinion Financial Adviser	Equity Value \$m 2016	Equity Value \$m 2015	Equity Value % Change 2015 to 2016	Deal Count 2016	Deal Count 2015
1	6	Barclays	5,943	9,494	-37	4	1
2-		Jefferies LLC	3,235	-	-	3	0
3-		RBC Capital Markets	3,171	-	-	2	0
4-		Credit Suisse	1,896	-	-	2	0
5-		Scotia Bank	1,832	-	-	1	0
5-		CIBC World Markets Corp.	1,832	-	-	1	0
7-		Macquarie Group	1,339	-	-	1	0
7	3	JPMorgan	1,339	12,734	-89	1	3
9-		BDT & Company	1,327	-	-	1	0
9-		Wells Fargo & Co.	1,327	-	-	1	0
11-		Comstock Capital & Advisory Group, LLC	1,001	-	-	1	0
11-		Pi Capital International LLC	1,001	-	-	1	0
13	1	Bank of America Merrill Lynch	895	22,758	-96	1	4
13-		LionTree Advisors	895	-	-	1	0
13-		Morgan Stanley	895	-	-	1	0

#### Barclays

Krispy Kreme Doughnuts, Inc./JAB Holding Company LLC \$1,327m

Mattress Firm Holding Corp./Steinhoff International Holdings N.V. \$2,382m

Outerwall Inc./Apollo Global Management, LLC \$895m

The Fresh Market, Inc./Apollo Global Management, LLC \$1,339m

#### Jefferies LLC

Cash America International, Inc./First Cash Financial Services, Inc. \$1,001m

Outerwall Inc./Apollo Global Management, LLC \$895m

The Fresh Market, Inc./Apollo Global Management, LLC \$1,339m

#### RBC Capital Markets

RONA inc./Lowe's Companies, Inc. \$1,832m

The Fresh Market, Inc./Apollo Global Management, LLC \$1,339m

**Credit Suisse**

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**Comstock Capital & Advisory Group, LLC**

Cash America International, Inc./First Cash Financial Services, Inc. \$1,001m

**Pi Capital International LLC**

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