

## Public Mergers & Acquisitions (US & Non-US Targets)

Deal Point Data rankings include mergers & acquisitions with a US or non-US public target and at least one SEC filer participant.

### Top Target and Acquirer M&A Financial Advisers

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#### Search Criteria

Target industry: Technology

Include only highest bid in pending competing deals. Exclude withdrawn deals.

Rank 2015	Rank 2014	Advice or Opinion Financial Adviser	Equity Value \$m 2015	Equity Value \$m 2014	Equity Value % Change 2014 to 2015	Deal Count 2015	Deal Count 2014
1	5	JPMorgan	166,420	13,894	1098	14	6
2	4	Bank of America Merrill Lynch	129,713	14,608	788	11	6
3	13	Credit Suisse	127,286	2,447	5102	5	1
4	1	Goldman, Sachs & Co.	122,081	22,858	434	14	11
5	23	Barclays	109,014	598	18130	11	1
6	12	Citigroup Inc.	107,047	2,861	3642	6	1
7	18	Evercore Partners	104,792	1,249	8290	5	2
8	3	Deutsche Bank AG	103,112	17,973	474	7	8
9	9	Morgan Stanley	83,462	4,711	1672	7	6
10	-	RBC Capital Markets	67,700	-	-	3	0
11	27	Needham & Company, LLC	67,203	97	69181	6	1
12	10	Rothschild Inc.	37,456	3,544	957	3	1
13	2	Qatalyst Partners	21,575	18,465	17	8	6
14	-	Guggenheim Partners	8,160	-	-	2	0
15	-	Huatai United Securities Co., Ltd.	6,790	-	-	1	0
16	20	Macquarie Group	5,990	831	621	2	1
17	8	Union Square Advisors LLC	5,335	4,807	11	1	2
18	25	Duff & Phelps, LLC	4,682	184	2445	11	2
19	15	Allen & Company LLC	4,572	2,404	90	2	1
20	-	Stone Key Partners LLC	4,243	-	-	1	0
21	-	LionTree Advisors	3,917	-	-	1	0
22	7	Centerview Partners LLC	3,744	5,088	-26	1	1
23	-	Greenhill and Co	3,535	-	-	1	0
23	-	Oakley Capital Limited	3,535	-	-	1	0
25	-	BDT & Company	3,466	-	-	1	0
26	17	Stifel, Nicolaus & Company, Incorporated	2,602	2,226	17	2	4
27	-	UBS	2,007	-	-	1	0

28	-	China Renaissance Securities (Hong Kong) Limited	1,449	-	-	2	0
29	21	Lazard	1,375	700	96	2	1
30	6	Jefferies LLC	985	5,592	-82	2	2
31	-	Primavera Capital Limited	840	-	-	1	0
32	24	Oppenheimer & Co.	731	377	94	1	1
33	-	SunTrust Robinson Humphrey	655	-	-	1	0
33	-	William Blair & Company, L.L.C.	655	-	-	1	0
35	-	Perella Weinberg Partners	608	-	-	1	0
36	-	Sandler O'Neill & Partners, L.P.	560	-	-	1	0
37	-	Houlihan Lokey	532	-	-	2	0
38	-	Cowen and Company, LLC	388	-	-	1	0
39	-	Haitong International Securities Company Limited	252	-	-	1	0
39	-	Shiner Capital	252	-	-	1	0
41	-	Moelis & Company LLC	178	-	-	1	0
42	-	Roth Capital Partners, LLC	150	-	-	1	0
43	-	JMP Securities LLC	147	-	-	1	0
44	-	Janes Capital Partners, Inc.	121	-	-	1	0
45	-	China CITIC Securities	75	-	-	1	0
46	-	Cheery Tree & Associates, LLC	18	-	-	1	0
47	-	MHT MidSpan, L.P.	13	-	-	1	0

### JPMorgan

Altera Corporation/Intel Corporation \$16,259m  
Atmel Corporation/Microchip Technology Incorporated \$3,410m  
Audience, Inc./Knowles Corporation \$117m  
Broadcom Corporation/Avago Technologies Limited \$34,870m  
EMC Corporation/Dell Inc. \$63,093m  
EZchip Semiconductor Ltd./Mellanox Technologies, Ltd. \$764m  
King Digital Entertainment plc/Activision Blizzard, Inc. \$5,680m  
Momo Inc./Management Led Buyout \$1,853m  
Qihoo 360 Technology Co. Ltd./Management Led Buyout \$6,790m  
SanDisk Corporation/Western Digital Corporation \$17,453m  
SolarWinds, Inc./Investment Group \$4,604m  
Solera Holdings, Inc./Vista Equity Partners \$3,744m  
TeleCity Group Plc/Equinix, Inc. \$3,535m  
Youku Tudou Inc./Alibaba Group Holding Limited \$4,248m

### Bank of America Merrill Lynch

Broadcom Corporation/Avago Technologies Limited \$34,870m  
E2open, Inc./Insight Venture Partners \$252m

EMC Corporation/Dell Inc. \$63,093m  
Fairchild Semiconductor International, Inc./ON Semiconductor Corporation \$2,268m  
Hutchinson Technology Incorporated/TDK Corporation \$121m  
Informatica Corporation/Investment Group \$5,335m  
InterXion Holding N.V./TeleCity Group Plc \$2,109m  
King Digital Entertainment plc/Activision Blizzard, Inc. \$5,680m  
Pericom Semiconductor Corporation/Diodes Incorporated \$388m  
Planar Systems, Inc./Leyard Optoelectronic Co., Ltd. \$150m  
Recall Holdings Limited/Iron Mountain Incorporated \$2,007m  
SanDisk Corporation/Western Digital Corporation \$17,453m  
Vitesse Semiconductor Corporation/Microsemi Corporation \$364m

### **Credit Suisse**

Broadcom Corporation/Avago Technologies Limited \$34,870m  
EMC Corporation/Dell Inc. \$63,093m  
Freescale Semiconductor Ltd./NXP Semiconductors N.V. \$11,074m  
Micrel, Incorporated/Microchip Technology Incorporated \$796m  
SanDisk Corporation/Western Digital Corporation \$17,453m

### **Goldman, Sachs & Co.**

Altera Corporation/Intel Corporation \$16,259m  
EMC Corporation/Dell Inc. \$63,093m  
Emulex Corporation/Avago Technologies Limited \$575m  
Fairchild Semiconductor International, Inc./Investment Group \$2,461m  
Fairchild Semiconductor International, Inc./ON Semiconductor Corporation \$2,268m  
HomeAway, Inc./Expedia, Inc. \$3,676m  
Informatica Corporation/Investment Group \$5,335m  
InterXion Holding N.V./TeleCity Group Plc \$2,109m  
King Digital Entertainment plc/Activision Blizzard, Inc. \$5,680m  
Kofax Limited/Lexmark International, Inc. \$1,069m  
Magnetek, Inc./Columbus McKinnon Corporation \$178m  
MedAssets, Inc./Pamplona Capital Management \$1,881m  
Merge Healthcare Incorporated/International Business Machines Corporation \$780m  
Recall Holdings Limited/Iron Mountain Incorporated \$2,007m  
SanDisk Corporation/Western Digital Corporation \$17,453m  
TeleCity Group Plc/Equinix, Inc. \$3,535m  
Yodlee, Inc./Envestnet, Inc. \$560m

### **Barclays**

Aruba Networks, Inc./Hewlett-Packard Company \$2,708m  
Broadcom Corporation/Avago Technologies Limited \$34,870m  
ClickSoftware Technologies Ltd./Francisco Partners Management LLC \$418m  
EMC Corporation/Dell Inc. \$63,093m

Entropic Communications, Inc./MaxLinear, Inc. \$271m  
EZchip Semiconductor Ltd./Mellanox Technologies, Ltd. \$764m  
InterXion Holding N.V./TeleCity Group Plc \$2,109m  
Jiayuan.com International Ltd./Baihe Network Co., Ltd. \$252m  
Jiayuan.com International Ltd./Vast Profit Holdings Limited \$187m  
MedAssets, Inc./Pamplona Capital Management \$1,881m  
Pericom Semiconductor Corporation/Montage Technology Group Limited \$415m  
Premiere Global Services, Inc./Siris Capital Group, LLC \$655m  
Silicon Image, Inc./Lattice Semiconductor Corporation \$567m  
TeleCity Group Plc/Equinix, Inc. \$3,535m

#### **Citigroup Inc.**

Broadcom Corporation/Avago Technologies Limited \$34,870m  
CSRA Inc./SRA International, Inc. \$4,243m  
Dealertrack Technologies Inc./Cox Enterprises, Inc. \$3,466m  
EMC Corporation/Dell Inc. \$63,093m  
TeleCommunication Systems, Inc./Comtech Telecommunications Corp. \$306m  
Trina Solar Limited/Management Led Buyout \$1,069m  
YY Inc./Management Led Buyout \$2,369m

#### **Evercore Partners**

Aruba Networks, Inc./Hewlett-Packard Company \$2,708m  
Broadcom Corporation/Avago Technologies Limited \$34,870m  
Dealertrack Technologies Inc./Cox Enterprises, Inc. \$3,466m  
EMC Corporation/Dell Inc. \$63,093m  
Premiere Global Services, Inc./Siris Capital Group, LLC \$655m

#### **Deutsche Bank AG**

Advent Software, Inc./SS&C Technologies Holdings, Inc. \$2,288m  
Audience, Inc./Knowles Corporation \$117m  
Broadcom Corporation/Avago Technologies Limited \$34,870m  
EMC Corporation/Dell Inc. \$63,093m  
Fairchild Semiconductor International, Inc./ON Semiconductor Corporation \$2,268m  
MedAssets, Inc./Pamplona Capital Management \$1,881m  
Rally Software Development Corp./CA, Inc. \$499m  
Vitesse Semiconductor Corporation/Microsemi Corporation \$364m

#### **Morgan Stanley**

21Vianet Group, Inc./Management Led Buyout \$1,502m  
Advent Software, Inc./SS&C Technologies Holdings, Inc. \$2,288m  
Atmel Corporation/Dialog Semiconductor PLC \$4,343m  
Dot Hill Systems Corp./Seagate Technology Public Limited Company \$608m  
EMC Corporation/Dell Inc. \$63,093m

Freescale Semiconductor Ltd./NXP Semiconductors N.V. \$11,074m  
MedAssets, Inc./Pamplona Capital Management \$1,881m  
Saba Software, Inc./Vector Capital Corporation \$270m  
Youku Tudou Inc./Alibaba Group Holding Limited \$4,248m

#### **RBC Capital Markets**

CSRA Inc./SRA International, Inc. \$4,243m  
EMC Corporation/Dell Inc. \$63,093m  
Vitesse Semiconductor Corporation/Microsemi Corporation \$364m

#### **Needham & Company, LLC**

ANADIGICS, Inc./GaAs Labs, LLC \$55m  
ANADIGICS, Inc./II-VI Incorporated \$76m  
Dot Hill Systems Corp./Seagate Technology Public Limited Company \$608m  
EMC Corporation/Dell Inc. \$63,093m  
Integrated Silicon Solution, Inc./Investment Group \$731m  
PMC-Sierra, Inc./Microsemi Corporation \$2,331m  
PMC-Sierra, Inc./Skyworks Solutions, Inc. \$2,244m  
Vitesse Semiconductor Corporation/Microsemi Corporation \$364m

#### **Rothschild Inc.**

Altera Corporation/Intel Corporation \$16,259m  
SanDisk Corporation/Western Digital Corporation \$17,453m  
Solera Holdings, Inc./Vista Equity Partners \$3,744m

#### **Qatalyst Partners**

Advent Software, Inc./SS&C Technologies Holdings, Inc. \$2,288m  
Aruba Networks, Inc./Hewlett-Packard Company \$2,708m  
Atmel Corporation/Dialog Semiconductor PLC \$4,343m  
Atmel Corporation/Microchip Technology Incorporated \$3,410m  
HomeAway, Inc./Expedia, Inc. \$3,676m  
Informatica Corporation/Investment Group \$5,335m  
Orbitz Worldwide, Inc./Expedia, Inc. \$1,328m  
PMC-Sierra, Inc./Microsemi Corporation \$2,331m  
PMC-Sierra, Inc./Skyworks Solutions, Inc. \$2,244m  
Rally Software Development Corp./CA, Inc. \$499m

#### **Guggenheim Partners**

AOL Inc./Verizon Communications Inc. \$3,917m  
CSRA Inc./SRA International, Inc. \$4,243m

#### **Huatai United Securities Co., Ltd.**

Qihoo 360 Technology Co. Ltd./Management Led Buyout \$6,790m

**Macquarie Group**

Informatica Corporation/Investment Group \$5,335m

Premiere Global Services, Inc./Siris Capital Group, LLC \$655m

**Union Square Advisors LLC**

Informatica Corporation/Investment Group \$5,335m

**Duff & Phelps, LLC**

China Information Technology Inc./Management Led Buyout \$75m

China Mobile Games and Entertainment Group Limited/Investment Group \$689m

E-Commerce China Dangdang Inc./Management Led Buyout \$354m

E-House (China) Holdings Limited/Management Led Buyout \$528m

eLong, Inc./Investment Group \$150m

iDreamSky Technology Limited/Management Led Buyout \$609m

KongZhong Corporation/Management Led Buyout \$303m

Perfect World Co., Ltd./Management Led Buyout \$840m

Sungy Mobile Limited/Management Led Buyout \$71m

Taomee Holdings Limited/Management Led Buyout \$143m

Trina Solar Limited/Management Led Buyout \$1,069m

Vimicro International Corporation/Management Led Buyout \$205m

**Allen & Company LLC**

AOL Inc./Verizon Communications Inc. \$3,917m

Premiere Global Services, Inc./Siris Capital Group, LLC \$655m

**Stone Key Partners LLC**

CSRA Inc./SRA International, Inc. \$4,243m

**LionTree Advisors**

AOL Inc./Verizon Communications Inc. \$3,917m

**Centerview Partners LLC**

Solera Holdings, Inc./Vista Equity Partners \$3,744m

**Greenhill and Co**

InterXion Holding N.V./TeleCity Group Plc \$2,109m

TeleCity Group Plc/Equinix, Inc. \$3,535m

**Oakley Capital Limited**

InterXion Holding N.V./TeleCity Group Plc \$2,109m

TeleCity Group Plc/Equinix, Inc. \$3,535m

**BDT & Company**

Dealertrack Technologies Inc./Cox Enterprises, Inc. \$3,466m

**Stifel, Nicolaus & Company, Incorporated**

Entropic Communications, Inc./MaxLinear, Inc. \$271m

PMC-Sierra, Inc./Microsemi Corporation \$2,331m

**UBS**

Recall Holdings Limited/Iron Mountain Incorporated \$2,007m

**China Renaissance Securities (Hong Kong) Limited**

E-Commerce China Dangdang Inc./Management Led Buyout \$354m

iDreamSky Technology Limited/Management Led Buyout \$609m

Perfect World Co., Ltd./Management Led Buyout \$840m

**Lazard**

Kofax Limited/Lexmark International, Inc. \$1,069m

TeleCommunication Systems, Inc./Comtech Telecommunications Corp. \$306m

**Jefferies LLC**

ClickSoftware Technologies Ltd./Francisco Partners Management LLC \$418m

Silicon Image, Inc./Lattice Semiconductor Corporation \$567m

**Primavera Capital Limited**

Perfect World Co., Ltd./Management Led Buyout \$840m

**Oppenheimer & Co.**

Integrated Silicon Solution, Inc./Cypress Semiconductor Corporation \$718m

Integrated Silicon Solution, Inc./Investment Group \$731m

**SunTrust Robinson Humphrey**

Premiere Global Services, Inc./Siris Capital Group, LLC \$655m

**William Blair & Company, L.L.C.**

Premiere Global Services, Inc./Siris Capital Group, LLC \$655m

**Perella Weinberg Partners**

Dot Hill Systems Corp./Seagate Technology Public Limited Company \$608m

InterXion Holding N.V./TeleCity Group Plc \$2,109m

**Sandler O'Neill & Partners, L.P.**

Yodlee, Inc./Envestnet, Inc. \$560m

**Houlihan Lokey**

JA Solar Holdings Co., Ltd./Management Led Buyout \$413m

SL Industries, Inc./Handy & Harman Ltd. \$119m

**Cowen and Company, LLC**

Pericom Semiconductor Corporation/Diodes Incorporated \$388m

Pericom Semiconductor Corporation/Montage Technology Group Limited \$415m

**Haitong International Securities Company Limited**

Jiayuan.com International Ltd./Baihe Network Co., Ltd. \$252m

**Shiner Capital**

Jiayuan.com International Ltd./Baihe Network Co., Ltd. \$252m

**Moelis & Company LLC**

Magnetek, Inc./Columbus McKinnon Corporation \$178m

**Roth Capital Partners, LLC**

Planar Systems, Inc./Leyard Optoelectronic Co., Ltd. \$150m

**JMP Securities LLC**

United Online, Inc./B. Riley Financial, Inc. \$147m

**Janes Capital Partners, Inc.**

Hutchinson Technology Incorporated/TDK Corporation \$121m

**China CITIC Securities**

China Information Technology Inc./Management Led Buyout \$75m

**Cheery Tree & Associates, LLC**

CTI Group (Holdings) Inc./Enghouse Systems Limited \$18m

**MHT MidSpan, L.P.**

Daegis Inc./Open Text Corporation \$13m