

## Public Mergers & Acquisitions (US & Non-US Targets)

Deal Point Data rankings include mergers & acquisitions with a US or non-US public target and at least one SEC filer participant.

### Top Target and Acquirer M&A Financial Advisers

Created: 10/Aug/2016

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#### Search Criteria

Target industry: Technology

Include only highest bid in pending competing deals. Exclude withdrawn deals.

Rank 2016	Rank 2015	Advice or Opinion Financial Adviser	Equity Value \$m 2016	Equity Value \$m 2015	Equity Value % Change 2015 to 2016	Deal Count 2016	Deal Count 2015
1	4	Goldman, Sachs & Co.	62,534	122,081	-49	9	14
2	13	Qatalyst Partners	52,944	21,575	145	6	8
3	9	Morgan Stanley	37,730	83,462	-55	8	7
4-		The Raine Group LLC	31,988	-	-	2	0
5	29	Lazard	31,961	1,375	2224	2	2
6	27	UBS	31,850	2,007	1487	1	1
6-		Mizuho Financial Group	31,850	-	-	1	0
6-		Robey Warshaw LLP	31,850	-	-	1	0
9	19	Allen & Company LLC	26,175	4,572	473	1	2
10	3	Credit Suisse	14,898	127,286	-88	2	5
11	1	JPMorgan	11,910	166,420	-93	5	14
12	41	Moelis & Company LLC	11,332	178	6266	3	1
13	5	Barclays	10,851	109,014	-90	3	11
14	37	Houlihan Lokey	7,595	532	1328	2	2
15	10	RBC Capital Markets	7,229	67,700	-89	4	3
16-		M. Klein and Company	5,503	-	-	1	0
17	6	Citigroup Inc.	4,852	107,047	-95	3	6
18	18	Duff & Phelps, LLC	4,850	4,682	4	2	11
19	30	Jefferies LLC	3,284	985	233	5	2
20-		Wells Fargo & Co.	3,182	-	-	3	0
21-		PJT Partners	2,339	-	-	1	0
22	7	Evercore Partners	1,653	104,792	-98	3	5
23-		Bridge Street Advisors	1,291	-	-	1	0
24	14	Guggenheim Partners	625	8,160	-92	1	2
25	26	Stifel, Nicolaus & Company, Incorporated	469	2,602	-82	1	2
26-		Sherman & Company	255	-	-	1	0
27	23	Greenhill and Co	138	3,535	-96	1	1

**Goldman, Sachs & Co.**

ARM Holdings plc/SoftBank Group Corp. \$31,850m  
Citrix Systems GoTo Business/LogMeIn, Inc. \$1,803m  
Hewlett Packard Enterprise Services Business/Computer Sciences Corporation \$4,500m  
IMS Health Holdings, Inc./Quintiles Transnational Holdings Inc. \$8,748m  
Lexmark International, Inc./Investment Group \$2,509m  
Lockheed Martin Corporation IS&GS Business/Leidos Holdings, Inc. \$4,130m  
Markit Ltd./IHS Inc. \$5,503m  
Qlik Technologies Inc./Thoma Bravo, LLC \$2,866m  
Xura, Inc./Sirius Capital Group, LLC \$625m

#### **Qatalyst Partners**

Citrix Systems GoTo Business/LogMeIn, Inc. \$1,803m  
Linear Technology Corporation/Analog Devices, Inc. \$14,358m  
LinkedIn Corporation/Microsoft Corporation \$26,175m  
NetSuite Inc./Oracle Corporation \$8,768m  
Opower, Inc./Oracle Corporation \$548m  
QLogic Corporation/Cavium, Inc. \$1,292m

#### **Morgan Stanley**

AVG Technologies N.V./Avast Holding B.V. \$1,291m  
Cvent, Inc./Vista Equity Partners \$1,514m  
Fleetmatics Group PLC/Verizon Communications Inc. \$2,339m  
LinkedIn Corporation/Microsoft Corporation \$26,175m  
Marketo, Inc./Vista Equity Partners \$1,569m  
Qlik Technologies Inc./Thoma Bravo, LLC \$2,866m  
Ruckus Wireless, Inc./Brocade Communications Systems, Inc. \$1,295m  
Textura Corporation/Oracle Corporation \$681m

#### **The Raine Group LLC**

ARM Holdings plc/SoftBank Group Corp. \$31,850m  
ReachLocal, Inc./Gannett Co., Inc. \$138m

#### **Lazard**

API Technologies Corp./J. F. Lehman & Company \$111m  
ARM Holdings plc/SoftBank Group Corp. \$31,850m

#### **UBS**

ARM Holdings plc/SoftBank Group Corp. \$31,850m

#### **Mizuho Financial Group**

ARM Holdings plc/SoftBank Group Corp. \$31,850m

#### **Robey Warshaw LLP**

ARM Holdings plc/SoftBank Group Corp. \$31,850m

**Allen & Company LLC**

LinkedIn Corporation/Microsoft Corporation \$26,175m

**Credit Suisse**

ChipMOS TECHNOLOGIES (Bermuda) LTD./ChipMOS TECHNOLOGIES INC. \$540m

Linear Technology Corporation/Analog Devices, Inc. \$14,358m

**JPMorgan**

inContact, Inc./Nice-Systems Ltd. \$871m

Lockheed Martin Corporation IS&GS Business/Leidos Holdings, Inc. \$4,130m

Markit Ltd./IHS Inc. \$5,503m

QLogic Corporation/Cavium, Inc. \$1,292m

Sizmek Inc./Vector Capital Corporation \$114m

**Moelis & Company LLC**

Lexmark International, Inc./Investment Group \$2,509m

NetSuite Inc./Oracle Corporation \$8,768m

SMART Technologies Inc./Hon Hai Precision Industry Co., Ltd. \$55m

**Barclays**

Amaya Inc./Management Led Buyout \$1,615m

Imprivata, Inc./Thoma Bravo, LLC \$488m

IMS Health Holdings, Inc./Quintiles Transnational Holdings Inc. \$8,748m

**Houlihan Lokey**

Autohome Inc./Management Led Buyout \$3,465m

Lockheed Martin Corporation IS&GS Business/Leidos Holdings, Inc. \$4,130m

**RBC Capital Markets**

Citrix Systems GoTo Business/LogMeIn, Inc. \$1,803m

Hewlett Packard Enterprise Services Business/Computer Sciences Corporation \$4,500m

inContact, Inc./Nice-Systems Ltd. \$871m

SMART Technologies Inc./Hon Hai Precision Industry Co., Ltd. \$55m

**M. Klein and Company**

Markit Ltd./IHS Inc. \$5,503m

**Citigroup Inc.**

Lockheed Martin Corporation IS&GS Business/Leidos Holdings, Inc. \$4,130m

Multi-Fineline Electronix, Inc./Suzhou Dongshan Precision Manufacturing Co., Ltd. \$584m

ReachLocal, Inc./Gannett Co., Inc. \$138m

**Duff & Phelps, LLC**

E-Commerce China Dangdang Inc./iMeigu Capital Management Ltd. \$724m

Jumei International Holding Limited/Management Led Buyout \$467m

Qunar Cayman Islands Limited/Ocean Imagination L.P. \$4,383m

**Jefferies LLC**

API Technologies Corp./J. F. Lehman & Company \$111m

AVG Technologies N.V./Avast Holding B.V. \$1,291m

Diligent Corporation/Insight Venture Partners \$427m

inContact, Inc./Nice-Systems Ltd. \$871m

Multi-Fineline Electronix, Inc./Suzhou Dongshan Precision Manufacturing Co., Ltd. \$584m

**Wells Fargo & Co.**

ChipMOS TECHNOLOGIES (Bermuda) LTD./ChipMOS TECHNOLOGIES INC. \$540m

Fleetmatics Group PLC/Verizon Communications Inc. \$2,339m

Monster Worldwide, Inc./Randstad Holding NV \$303m

**PJT Partners**

Fleetmatics Group PLC/Verizon Communications Inc. \$2,339m

**Evercore Partners**

Monster Worldwide, Inc./Randstad Holding NV \$303m

Ruckus Wireless, Inc./Brocade Communications Systems, Inc. \$1,295m

SMART Technologies Inc./Hon Hai Precision Industry Co., Ltd. \$55m

**Bridge Street Advisors**

AVG Technologies N.V./Avast Holding B.V. \$1,291m

**Guggenheim Partners**

Xura, Inc./Siris Capital Group, LLC \$625m

**Stifel, Nicolaus & Company, Incorporated**

SciQuest, Inc./Accel-KKR \$469m

Sherman & Company

Patriot National, Inc./Ebix, Inc. \$255m

**Greenhill and Co**

ReachLocal, Inc./Gannett Co., Inc. \$138m