

Public Mergers & Acquisitions (US & Non-US Targets)

Deal Point Data rankings include mergers & acquisitions with a US or non-US public target and at least one SEC filer participant.

Top Target and Acquirer M&A Financial Advisers

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www.dealpointdata.com/ranking

Search Criteria

Target industry: Transportation

Include only highest bid in pending competing deals. Exclude withdrawn deals.

Rank 2015	Rank 2014	Advice or Opinion Financial Adviser	Equity Value \$m 2015	Equity Value \$m 2014	Equity Value % Change 2014 to 2015	Deal Count 2015	Deal Count 2014
1	-	JPMorgan	7,484	-	-	2	0
2	-	Goldman, Sachs & Co.	4,760	-	-	1	0
2	-	Lazard	4,760	-	-	1	0
4	-	Morgan Stanley	2,724	-	-	1	0
4	-	Citigroup Inc.	2,724	-	-	1	0
6	-	RBC Capital Markets	449	-	-	1	0

JPMorgan

Con-way Inc./XPO Logistics, Inc. \$2,724m

TNT Express N.V./FedEx Corporation \$4,760m

Goldman, Sachs & Co.

TNT Express N.V./FedEx Corporation \$4,760m

Lazard

TNT Express N.V./FedEx Corporation \$4,760m

Morgan Stanley

Con-way Inc./XPO Logistics, Inc. \$2,724m

Norfolk Southern Corporation/Canadian Pacific Railway Limited \$26,591m

Citigroup Inc.

Con-way Inc./XPO Logistics, Inc. \$2,724m

RBC Capital Markets

Quality Distribution, Inc./Apax Partners, L.P. \$449m