

Public Mergers & Acquisitions (US & Non-US Targets)

Deal Point Data rankings include mergers & acquisitions with a US or non-US public target and at least one SEC filer participant.

Top Target and Acquirer M&A Financial Advisers

Created: 10/Aug/2016

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Search Criteria

Target industry: Utilities

Include only highest bid in pending competing deals. Exclude withdrawn deals.

Rank 2016	Rank 2015	Advice or Opinion Financial Adviser	Equity Value \$m 2016	Equity Value \$m 2015	Equity Value % Change 2015 to 2016	Deal Count 2016	Deal Count 2015
1	-	Goldman, Sachs & Co.	16,560	-	-	3	0
2	1	Morgan Stanley	12,864	9,463	36	2	2
3	-	Guggenheim Partners	8,501	-	-	1	0
4	2	JPMorgan	7,464	6,480	15	2	1
5	2	Scotia Bank	6,889	6,480	6	1	1
5	-	Barclays	6,889	-	-	1	0
5	5	Lazard	6,889	2,983	131	1	1
8	-	Bank of America Merrill Lynch	5,975	-	-	1	0
8	-	Stifel, Nicolaus & Company, Incorporated	5,975	-	-	1	0
8	-	Wells Fargo & Co.	5,975	-	-	1	0
8	-	BMO Capital Markets Corp.	5,975	-	-	1	0
12	-	Waller Capital Partners	1,489	-	-	1	0
12	2	Moelis & Company LLC	1,489	6,480	-77	1	1
14	-	RBC Capital Markets	1,170	-	-	1	0
14	-	Citigroup Inc.	1,170	-	-	1	0

Goldman, Sachs & Co.

ITC Holdings Corp./Fortis Inc. \$6,889m

Talen Energy Corporation/Riverstone Holdings LLC \$1,170m

Westar Energy, Inc./Great Plains Energy Incorporated \$8,501m

Morgan Stanley

ITC Holdings Corp./Fortis Inc. \$6,889m

Waste Connections, Inc./Progressive Waste Solutions Ltd. \$5,975m

Guggenheim Partners

Westar Energy, Inc./Great Plains Energy Incorporated \$8,501m

JPMorgan

The Empire District Electric Company/Algonquin Power & Utilities Corp. \$1,489m
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