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Viveve Medical, Inc.

Extract: Charter Amendment (Plain English Desc) from a [8-K](#) on 09/18/2019

[SEC Document](#)

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As reported in Item 5.07 below, at the Special Meeting, the Company's stockholders approved an amendment to the Company's Amended and Restated Certificate of Incorporation (the "Amendment") to effect a reverse stock split of the Company's common stock at a ratio in the range of one-for-twenty (1:20) to one-for-one hundred (1:100), with such ratio to be determined in the discretion of the Board.

Pursuant to such authority granted by the Company's stockholders, the Board approved a one-for-one hundred (1:100) reverse stock split (the "Reverse Stock Split") of the Company's common stock and the filing of the Amendment to effectuate the Reverse Stock Split. The Amendment was filed with the Secretary of State of the State of Delaware on September 17, 2019, and the Reverse Stock Split will become effective in accordance with the terms of the Amendment at 5:00 p.m. Eastern Time on September 18, 2019 (the "Effective Time").

The Amendment provides that, at the Effective Time, every 100 shares of the Company's issued and outstanding common stock will automatically be combined into one issued and outstanding share of common stock, without any change in par value per share.