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**M&T Bank Corporation**

**Extract: Charter Amended/Restated (Plain English Desc)** from a [8-K](#) on 11/18/2022

[SEC Document](#)

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Effective November 15, 2022, the Board of Directors (the "Board") of M&T Bank Corporation ("M&T") approved and adopted its Restated Certificate of Incorporation and Amended and Restated Bylaws. On November 16, 2022, M&T filed with the New York Department of State its Restated Certificate of Incorporation.

The Restated Certificate of Incorporation was adopted in order to (i) eliminate all matters set forth in M&T's restated certificate of incorporation with respect to the four series of M&T preferred stock designated respectively as (a) the Fixed Rate Cumulative Perpetual Preferred Stock, Series A, (b) the Series B Mandatory Convertible Non-Cumulative Preferred Stock, (c) the Fixed Rate Cumulative Perpetual Preferred Stock, Series C, and (d) the Perpetual 6.875% Non-Cumulative Preferred Stock, Series D, in the case of each such series, no shares of which are outstanding and no shares of which will be issued, (ii) change the post office address to which the Secretary of State will mail a copy of any process against M&T served upon him, and (iii) restate M&T's restated certificate of incorporation as heretofore amended.