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TKO Group Holdings, Inc.

Extract: Charter Amended/Restated (Plain English Desc), Bylaws Amended/Restated (Plain English Desc) from a [8-K](#) on 09/12/2023

[SEC Document](#)

[SEC Filing](#)

On the Closing Date, in connection with the Transactions, the Company amended and restated its Certificate of Incorporation (the "Amended Charter") and Bylaws (the "Amended Bylaws"), the terms of which are described under the sections "[Description of New PubCo's Capital Stock](#)" and "[Comparison of Stockholder Rights](#)" of the Information Statement/Prospectus and incorporated herein by reference.