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FRANCISCO V. AGUILAR
 Secretary of State
 401 North Carson Street
 Carson City, Nevada 89701-4201
 (775) 684-5708
 Website: www.nvsos.gov

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|--|---|
| Filed in the Office of <i>FV Aguilar</i> Secretary of State State Of Nevada | Business Number C8119-1987 |
| | Filing Number 2024061253 |
| | Filed On 5/15/2024 8:18:00 AM |
| | Number of Pages 1 |

Certificate of Change Pursuant to NRS 78.209

TYPE OR PRINT - USE DARK INK ONLY - DO NOT HIGHLIGHT

INSTRUCTIONS:

1. Enter the current name as on file with the Nevada Secretary of State and enter the Entity or Nevada Business Identification Number (NVID).
2. Indicate the current number of authorized shares and par value, if any, and each class or series before the change.
3. Indicate the number of authorized shares and par value, if any of each class or series after the change.
4. Indicate the change of the affected class or series of issued, if any, shares after the change in exchange for each issued share of the same class or series.
5. Indicate provisions, if any, regarding fractional shares that are affected by the change.
6. NRS required statement.
7. This section is optional. If an effective date and time is indicated the date must not be more than 90 days after the date on which the certificate is filed.
8. Must be signed by an Officer. Form will be returned if unsigned.

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|---|--|---|---|----------|--|---|---|--|-------------------------------------|----------------------|---------------------|
| 1. Entity Information: | Name of entity as on file with the Nevada Secretary of State: <input style="width: 100%;" type="text" value="Seelos Therapeutics, Inc."/> | | | | | | | | | | |
| | Entity or Nevada Business Identification Number (NVID): <input style="width: 100%;" type="text" value="C8119-1987"/> | | | | | | | | | | |
| 2. Current Authorized Shares: | The current number of authorized shares and the par value, if any, of each class or series, if any, of shares before the change: 400,000,000 shares of common stock, par value \$0.001 per share 10,000,000 shares of preferred stock, par value \$0.001 per share | | | | | | | | | | |
| 3. Authorized Shares After Change: | The number of authorized shares and the par value, if any, of each class or series, if any, of shares after the change: 50,000,000 shares of common stock, par value \$0.001 per share 10,000,000 shares of preferred stock, par value \$0.001 per share | | | | | | | | | | |
| 4. Issuance: | The number of shares of each affected class or series, if any, to be issued after the change in exchange for each issued share of the same class or series: One common share will be issued to record holders after the change for every 8 common shares outstanding immediately prior to the change. | | | | | | | | | | |
| 5. Provisions: | The provisions, if any, for the issuance of fractional shares, or for the payment of money or the issuance of scrip to stockholders otherwise entitled to a fraction of a share and the percentage of outstanding shares affected thereby: Any fractional common share that would otherwise result from the change will be rounded up to the nearest whole common share. | | | | | | | | | | |
| 6. Provisions: | The required approval of the stockholders has been obtained. | | | | | | | | | | |
| 7. Effective date and time: (Optional) | Date: <input style="width: 150px;" type="text" value="5/16/2024"/> | Time: <input style="width: 150px;" type="text" value="12:01 a.m. Eastern"/> | (must not be later than 90 days after the certificate is filed) | | | | | | | | |
| 8. Signature: (Required) | <table style="width: 100%; border: none;"> <tr> <td style="width: 5%; text-align: center;">X</td> <td style="width: 40%; border: none;"> <div style="border: 1px solid black; padding: 2px; display: inline-block;"> <small>DocuSigned by:</small> <small>38F7FA007F1A402</small> </div> </td> <td style="width: 30%; border: none;"><input style="width: 100%;" type="text" value="President and CEO"/></td> <td style="width: 25%; border: none;"><input style="width: 100%;" type="text" value="5/14/2024"/></td> </tr> <tr> <td></td> <td style="border: none; text-align: center;"><small>Signature of Officer</small></td> <td style="border: none; text-align: center;"><small>Title</small></td> <td style="border: none; text-align: center;"><small>Date</small></td> </tr> </table> | | | X | <div style="border: 1px solid black; padding: 2px; display: inline-block;"> <small>DocuSigned by:</small> <small>38F7FA007F1A402</small> </div> | <input style="width: 100%;" type="text" value="President and CEO"/> | <input style="width: 100%;" type="text" value="5/14/2024"/> | | <small>Signature of Officer</small> | <small>Title</small> | <small>Date</small> |
| X | <div style="border: 1px solid black; padding: 2px; display: inline-block;"> <small>DocuSigned by:</small> <small>38F7FA007F1A402</small> </div> | <input style="width: 100%;" type="text" value="President and CEO"/> | <input style="width: 100%;" type="text" value="5/14/2024"/> | | | | | | | | |
| | <small>Signature of Officer</small> | <small>Title</small> | <small>Date</small> | | | | | | | | |

This form must be accompanied by appropriate fees.
 If necessary, additional pages may be attached to this form.